



# RAJAPALAYAM MILLS LTD.,

Regd. Off : Rajapalayam Mills Premises,  
P.A.C. Ramasamy Raja Salai,  
Post Box No.1, RAJAPALAYAM - 626 117

## UNAUDITED FINANCIAL RESULTS FOR THE 3RD QUARTER / 9 MONTHS ENDED 31ST DECEMBER 2011

(Rs. in Lakhs)

Sl. No.	Particulars	Quarter Ended (Un-audited)			9 months Ended (Un-audited)		Year Ended (Audited)
		31-12-2011	30-09-2011	31-12-2010	31-12-2011	31-12-2010	31-03-2011
1	a. Net Sales	6,733	8,944	7,160	22,655	21,886	30,485
	b. Other Operating Income	667	458	625	2,149	1,806	2,425
	Total Income (a+b)	7,400	9,402	7,785	24,804	23,692	32,910
2	Expenditure						
	a. (Increase)/Decrease in Stock & Work in progress	93	2,098	(1,174)	1,269	(1,429)	(2,532)
	b. Consumption of raw materials	3,893	3,789	3,877	13,911	10,845	15,447
	c. Employees Cost	760	745	808	2,251	2,143	2,931
	d. Power & Fuel	978	915	1,096	3,032	3,385	4,605
	e. Depreciation	803	776	757	2,358	2,194	3,211
	f. Other Expenditure	622	709	872	2,079	2,435	3,441
	g. Total Expenditure	7,149	9,032	6,236	24,900	19,573	27,103
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	251	370	1,549	(96)	4,119	5,807
4	Other Income	173	615	233	935	726	932
5	Profit before Interest and Exceptional Items (3+4)	424	985	1,782	839	4,845	6,739
6	Interest	878	942	751	2,723	2,022	2,851
7	Profit after Interest but before Exceptional Items (5-6)	(454)	43	1,031	(1,884)	2,823	3,888
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7-8)	(454)	43	1,031	(1,884)	2,823	3,888
10	Provision for Tax						
	- Current Tax (MAT)	-	-	197	-	515	730
	- Deferred Tax Liability / (Asset)	(225)	(80)	352	(760)	821	1,200
	- MAT Credit Entitlement	-	-	(197)	-	(515)	(729)
11	Profit from Ordinary Activities after tax (9-10)	(229)	123	679	(1,124)	2,002	2,687
12	Prior Period and Extraordinary Items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit (11-12)	(229)	123	679	(1,124)	2,002	2,687
14	Paid-up Equity Share Capital (Ref: Note No.3 & 4) (Face value of a Share Rs.10/-)	738	702	351	738	351	351
15	Reserves excluding Revaluation Reserves	-	-	-	-	-	14,471
16	Basic & Diluted earnings per share of Rs. 10/- each (Rs.) (Ref: Note No.5)	(3)	2	10	(16)	29	38
17	Public Shareholding						
	- Number of shares	35,56,268	35,56,268	17,78,134	35,56,268	17,78,134	17,78,134
	- Percentage of shareholding	48.21%	50.62%	50.62%	48.21%	50.62%	50.62%
18	Promoters and Promoter Group Shareholding						
	a. Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b. Non-encumbered						
	- Number of shares	38,19,892	34,68,892	17,34,446	38,19,892	17,34,446	17,34,446
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	51.79%	49.38%	49.38%	51.79%	49.38%	49.38%



**REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

(Rs. in Lakhs)

Particulars	Quarter Ended (Un-audited)			9 months Ended (Un-audited)		Year Ended (Audited)
	31-12-2011	30-09-2011	31-12-2010	31-12-2011	31-12-2010	31-03-2011
<b>1. Segment Revenue (Net Sales / Income)</b>						
Textiles	<b>6,813</b>	8,762	7,263	<b>22,882</b>	22,211	30,750
Wind Mills	<b>533</b>	496	450	<b>1,611</b>	1,167	1,769
Tissue Culture Plants	<b>54</b>	144	72	<b>311</b>	314	391
<b>Net Segment Revenue</b>	<b>7,400</b>	9,402	7,785	<b>24,804</b>	23,692	32,910
<b>2. Segment Results</b>						
Profit/(Loss) Before Interest & Tax						
Textiles	<b>47</b>	117	1,381	<b>(807)</b>	3,698	5,170
Wind Mills	<b>230</b>	193	164	<b>697</b>	373	677
Tissue Culture Plants	<b>(26)</b>	60	4	<b>14</b>	48	(40)
Unallocated /Exceptional Items	<b>173</b>	615	233	<b>935</b>	726	932
	<b>424</b>	985	1,782	<b>839</b>	4,845	6,739
Less:						
Interest - Unallocable Expenditure	<b>878</b>	942	751	<b>2,723</b>	2,022	2,851
<b>Total Profit Before Tax</b>	<b>(454)</b>	43	1,031	<b>(1,884)</b>	2,823	3,888
<b>3. Capital Employed (Segment Assets-Segment Liabilities)</b>						
Textiles	<b>31,926</b>	35,466	36,478	<b>31,926</b>	36,478	40,156
Wind Mills	<b>8,043</b>	8,043	7,534	<b>8,043</b>	7,534	9,041
Tissue Culture Plants	<b>886</b>	897	841	<b>886</b>	841	802
Unallocated	<b>(26,336)</b>	(30,479)	(29,283)	<b>(26,336)</b>	(29,283)	(35,177)
<b>Total</b>	<b>14,519</b>	13,927	15,570	<b>14,519</b>	15,570	14,822

Notes:

- 1) The above un-audited results were reviewed by the Audit Committee and were taken on record at the Meeting of the Board of Directors held on 10-02-2012.
- 2) The results for the quarter / 9 months include the impact of Mark to Market losses on the valuation of inventories.
- 3) Subsequent to issue of Bonus Share in the ratio of 1:1 on 21-07-2011, the paid up Share Capital of the Company has become Rs. 702 Lakhs. The earning per share is restated for the both current and previous periods in accordance with AS-20.
- 4) Subsequent to allotment of 3,51,000 Equity Shares on 25-11-2011 to Promoters on Preferential basis as per SEBI Guidelines, the paid up Share Capital of the Company has become Rs. 738 Lakhs.
- 5) The earning per share is calculated based on the weighted average number of Equity Shares outstanding during the Quarter / 9 months ended 31-12-2011 in accordance with AS-20.
- 6) The funds raised through the above Preferential issue has been utilised for the purpose for which it has been raised.
- 7) During the quarter, no investor complaint was received. There was no complaint pending both at the beginning and end of the quarter.
- 8) The Previous period figures have been re-grouped / re-stated wherever necessary.

RAJAPALAYAM,  
10-02-2012



For RAJAPALAYAM MILLS LTD.,

*P.R. Ramasubrahmanya Rajha*  
P.R. RAMASUBRAHMANEYA RAJHA,  
CHAIRMAN