

RAJAPALAYAM MILLS LIMITED

Regd. Office : Rajapalayam Mills Premises, P.A.C. Ramasamy Raja Salai,
Post Box No. 1, Rajapalayam, Tamil Nadu, Pin : 626 117.

CIN : L17111TN1936PLC002298
PAN : AAACR8897F
GSTIN : 33AAACR8897F1Z1



Telephone : 91 4563 235666 (5 lines)
Fax : 91 4563 236520
E-mail : rajacot@ramcotex.com
rajacot@bsnl.in
Website : www.rajapalayammills.co.in

April 10, 2021

BSE Limited
Listing Dept. / Dept. of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Security Code : 532503
Security ID : RAJPALAYAM

Dear Sir / Madam,

Sub: Allotment of Shares - Rights Issue of Equity Shares of Rajapalayam Mills Limited ("Company")

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated February 27, 2021 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, at its meeting held on April 9, 2021, approved the allotment of 12,29,360 Rights Equity Shares of face value of ₹10 each at a price of ₹569 per Rights Equity Share including a share premium of ₹559 per Rights Equity Share.

Consequent to the said allotment, the paid up equity shares capital of the Company shall be as follows:

Particulars	Number of shares	Amount in ₹
Equity Shares of ₹ 10 each fully paid up	86,05,520	8,60,55,200

You are requested to kindly take the above on your record.

Yours faithfully,

For Rajapalayam Mills Limited

A. Arulpranavam
Company Secretary & Compliance Officer

