



**RAJAPALAYAM MILLS LIMITED**  
**Regd. Off : Rajapalayam Mills Premises,**  
**P.A.C. Ramasamy Raja Salai,**  
**Rajapalayam - 626 117, Tamil Nadu.**  
**CIN: L17111TN1936PLC002298**

Telephone No. 04563-235666, Fax No. 04563-236520  
 E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

**STATEMENT OF UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2022**

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	<b>Income</b>						
	a. Revenue from Operations						
	Sale of Products	21,522	20,014	16,729	41,536	30,141	67,877
	Other Operating Income	145	119	458	264	609	1,088
	b. Other Income	1,398	223	260	1,621	493	1,561
	Total Income	23,065	20,356	17,447	43,421	31,243	70,526
2	<b>Expenses</b>						
	a. Cost of Materials Consumed	13,118	12,489	8,476	25,607	15,510	36,101
	b. Purchases of Stock-in-Trade	1,047	710	487	1,757	671	2,479
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade	(2,699)	(3,628)	(315)	(6,327)	(1,433)	(4,187)
	d. Employee Benefit Expenses	2,614	2,546	2,019	5,160	3,915	8,430
	e. Finance Cost	1,405	1,190	949	2,595	2,093	4,296
	f. Depreciation and Amortisation Expenses	1,428	1,383	1,254	2,811	2,468	5,048
	g. Power & Fuel	510	977	98	1,487	805	3,979
	h. Other Expenditure	3,224	3,148	2,418	6,372	4,152	9,301
	Total Expenses	20,647	18,815	15,386	39,462	28,181	65,447
3	Profit / (Loss) from ordinary activities before tax and exceptional items(1-2)	2,418	1,541	2,061	3,959	3,062	5,079
4	Exceptional items (Note No.3)	(65)	803	(160)	738	(422)	2,587
5	Profit Before Tax (3 + 4)	2,353	2,344	1,901	4,697	2,640	7,666
6	Tax Expenses						
	-Current Tax Expenses / (Savings)	(23)	158	332	135	461	15
	-Reversal of MAT Credit relating to earlier years due to adoption of New Tax Regime	-	-	-	-	-	3,273
	-Deferred Tax Expenses / (Savings)	602	395	332	997	461	549
	Total Tax Expenses / (Savings)	579	553	664	1,132	922	3,837
7	Net Profit for the period before share of profit of Associates (5-6)	1,774	1,791	1,237	3,565	1,718	3,829
8	Other Comprehensive Income, net of tax	0	(0)	(0)	0	(0)	15
9	Total Comprehensive Income after tax for the period (7+8)	1,774	1,791	1,237	3,565	1,718	3,844
10	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	861	861	861	861	861	861
11	Other Equity				40,506	34,910	37,027
12	Net Worth				41,367	35,771	37,888
13	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	21	21	14	41	20	44



## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
<b>1. Segment Revenue</b>						
(Net Sales / Operating Income)						
a) Textiles	21,667	20,133	17,187	41,800	30,750	68,965
b) Wind Mills	1,683	1,248	1,941	2,931	3,037	3,927
	23,350	21,381	19,128	44,731	33,787	72,892
Less: Inter Segment Revenue	1,683	1,248	1,941	2,931	3,037	3,927
Total Income From Operations (Net)	21,667	20,133	17,187	41,800	30,750	68,965
<b>2. Segment Results</b>						
Profit/(Loss) Before Finance Cost & Tax						
a) Textiles	1,440	1,882	1,571	3,322	3,013	6,834
b) Wind Mills	1,155	794	1,409	1,949	2,070	2,154
c) Unallocated Items	1,228	55	30	1,283	72	387
d) Exceptional Items (Note No.3)	(65)	803	(160)	738	(422)	2,587
	3,758	3,534	2,850	7,292	4,733	11,962
Less:						
Finance Cost - Unallocable Expenditure	1,405	1,190	949	2,595	2,093	4,296
Profit / (Loss) Before Tax	2,353	2,344	1,901	4,697	2,640	7,666
<b>3. Capital Employed</b>						
(Segment Assets (-) Segment Liabilities)						
a) Textiles	1,28,731	1,13,598	85,141	1,28,731	85,141	1,00,533
b) Wind Mills	4,923	5,028	5,320	4,923	5,320	5,112
c) Unallocated Items	(92,287)	(78,947)	(54,690)	(92,287)	(54,690)	(67,757)
Total	41,367	39,679	35,771	41,367	35,771	37,888



## STANDALONE UN-AUDITED STATEMENT OF ASSETS, EQUITY &amp; LIABILITIES

(₹ in Lakhs)

Particulars	AS AT	AS AT	AS AT
	30-09-2022	30-09-2021	31-03-2022
	(Un-Audited)	(Un-Audited)	(Audited)
<b>I ASSETS</b>			
<b>(1) NON-CURRENT ASSETS</b>			
(a) Property, Plant and Equipment	65,439	58,484	65,329
(b) Capital Work-in-Progress	9,967	3,110	3,708
(c) Investment Property	7	144	89
(d) Intangible Assets	603	267	620
(e) Financial Assets			
Investment in Associates	7,043	7,107	7,043
Other Investment	162	2,641	2,661
Loans	2,370	950	1,650
Other Financial Assets	1,025	772	773
(f) Other Non-Current Assets	9,362	2,667	2,415
<b>NON CURRENT ASSETS (A)</b>	<b>95,978</b>	<b>76,142</b>	<b>84,288</b>
<b>(2) CURRENT ASSETS</b>			
(a) Inventories	34,134	16,369	24,909
(b) Financial Assets			
Trade Receivables	13,315	8,989	10,336
Cash and Cash Equivalents	107	142	148
Bank Balance other than Cash and Cash Equivalents	513	528	513
Other Financial Assets	482	479	724
(c) Current Tax Assets	20	-	240
(d) Other Current Assets	5,285	4,419	3,901
<b>CURRENT ASSETS (B)</b>	<b>53,856</b>	<b>30,926</b>	<b>40,771</b>
<b>ASSETS (A+B)</b>	<b>1,49,834</b>	<b>1,07,068</b>	<b>1,25,059</b>
<b>II EQUITY AND LIABILITIES</b>			
<b>(1) EQUITY</b>			
(a) Equity Share Capital	861	861	861
(b) Other Equity	40,506	34,910	37,027
<b>EQUITY (C)</b>	<b>41,367</b>	<b>35,771</b>	<b>37,888</b>
<b>(2) LIABILITIES</b>			
<b>(A) NON CURRENT LIABILITIES</b>			
(a) Financial Liabilities			
(i) Borrowings	41,269	29,398	31,163
(ii) Lease Liabilities	498	-	499
(b) Deferred Tax Liabilities (Net)	5,420	1,062	4,423
<b>NON CURRENT LIABILITIES (D)</b>	<b>47,187</b>	<b>30,460</b>	<b>36,085</b>
<b>(B) CURRENT LIABILITIES</b>			
(a) Financial Liabilities			
Borrowings (*)	54,674	34,929	43,026
Lease Liabilities	3	-	3
Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises	78	51	261
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,243	1,745	1,552
Other Financial Liabilities	2,508	2,053	3,836
(b) Provisions	2,774	1,771	2,408
(c) Liabilities for Current Tax	-	288	-
<b>CURRENT LIABILITIES (E)</b>	<b>61,280</b>	<b>40,837</b>	<b>51,086</b>
<b>EQUITY AND LIABILITIES (C+D+E)</b>	<b>1,49,834</b>	<b>1,07,068</b>	<b>1,25,059</b>
<b>(*) Include Current maturities of Long Term Borrowings</b>	<b>8,513</b>	<b>8,982</b>	<b>9,475</b>



## STANDALONE UN-AUDITED STATEMENT OF CASHFLOWS

(₹ in Lakhs)

Particulars	30-09-2022	30-09-2021	31-03-2022
	(Un-Audited)	(Un-Audited)	(Audited)
<b>A . Cash flow from Operating Activities</b>			
Profit before Tax and exceptional items	3,958	3,062	5,079
Adjustments to reconcile profit before tax to net cash flows:			
Depreciation & Amortisation	2,811	2,468	5,048
Finance Costs	2,595	2,093	4,296
Interest Income	(234)	(126)	(267)
Dividend Income	(1,156)	-	(225)
Rent Receipts from Investment Properties	-	-	(1)
Impairment allowance for trade receivables	-	-	36
Fair Value movement and Financial Guarantee obligation	193	38	266
Operating Profit before Working capital Changes	8,167	7,535	14,232
Movements in Working Capital			
Trade Receivables	(2,979)	(1,308)	(2,691)
Loans and Advances	(514)	(1,595)	(232)
Unutilised Tax Credit - Indirect Tax	(639)	(309)	(1,298)
Inventories	(9,224)	(3,382)	(11,923)
Trade Payables & Current Liabilities	18	984	2,519
Cash generated from Operations	(5,171)	1,925	607
Direct Taxes Paid (Net)	15	(174)	(256)
<b>Net Cash generated from Operating Activities (A)</b>	<b>(5,156)</b>	<b>1,751</b>	<b>351</b>
<b>B. Cash Flow from Investing Activities :</b>			
Purchase of Fixed Assets (Including Capital work-in-progress, Capital Advance and payable for Capital goods)	(18,683)	(9,471)	(18,868)
Government Grants received - related to acquisition of fixed assets	815	-	-
Inter-Corporate Loans (Given) / Received	(720)	-	(700)
Proceeds from Sale of Equity Shares of Associates	-	-	3,447
Proceeds from Redemption of Preference Shares	2,500	-	-
Proceeds from Sale of Assets	970	348	446
Interest Received	234	126	267
Dividend Received	1,156	-	225
Rent Receipts from Investment Properties	-	-	1
<b>Net Cash used in Investing Activities (B)</b>	<b>(13,728)</b>	<b>(8,997)</b>	<b>(15,182)</b>
<b>C. Cash Flow from Financing Activities :</b>			
Proceeds from Rights Issue	-	6,955	6,946
Proceeds from Long Term Borrowings	13,820	4,072	11,004
Proceeds from / (Repayment) of Loans - Related Parties	(2,561)	(27)	131
Repayment of Long Term Borrowings	(4,675)	(3,322)	(7,923)
Availment of Short Term Borrowings (Net)	14,942	1,808	9,117
Payment of Principal portion of Lease Liabilities	(2)	-	(10)
Payment of Dividend including TDS on Dividend	(86)	(43)	(43)
Interest Paid	(2,595)	(2,093)	(4,296)
<b>Net cash (Used) / Generated from Financing Activities (C)</b>	<b>18,843</b>	<b>7,350</b>	<b>14,926</b>
Net Increase/ (Decrease) in Cash and Cash Equivalent	<b>D = (A+B+C)</b>	<b>(41)</b>	<b>95</b>
Opening balance of Cash and Cash Equivalents	<b>E</b>	<b>661</b>	<b>566</b>
<b>Closing balance of Cash and Cash Equivalents (D+E)</b>	<b>620</b>	<b>670</b>	<b>661</b>
Notes:			
(i) The above Statement of Cash Flow has been prepared under 'Indirect Method' as set out in the Ind AS 7 on Statement of Cash Flow.			
(ii) Bank Borrowings including Cash Credits are considered as Financing Activities.			
(iii) For the purpose of Statement of Cash Flow, Cash and Cash Equivalents comprise the following:			
			(₹ in Lakhs)
<b>PARTICULARS</b>	<b>30-09-2022</b>	<b>30-09-2021</b>	<b>31-03-2022</b>
Cash and Cash Equivalents	107	142	148
Bank Balances other than Cash and Cash Equivalents	513	528	513
Cash and Bank Balances for Statements of Cash Flows	620	670	661



Notes:

- 1) The above standalone un-audited results were reviewed by the Audit Committee and approved by the Board of Directors at their respective Meetings held on 31-10-2022. The Statutory Auditors have carried out Limited Review of the above results.
- 2) Other Comprehensive income comprise of gain / loss on recognition and measurement of fair value of equity investment held in listed / unlisted entity except in associate Company and remeasurement gain / loss on defined benefit obligation for respective reporting periods. Figures for the Quarter ended September,2022 : ₹0.37 Lakhs and Quarter ended September,2021: ₹ 0.58 Lakhs shown as zero because of rounding off in ₹ Lakhs.
- 3) Exceptional items represent the following:

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares of Associates	-	-	-	-	-	3,382
Profit / (Loss) on Sale of Property, Plant & Equipment and Investment Property	(65)	803	(160)	738	(422)	(795)
Total	(65)	803	(160)	738	(422)	2,587

- 4) The Previous period figures have been re-grouped / re-stated wherever necessary to conform to current year classification.



RAJAPALAYAM  
31-10-2022

For RAJAPALAYAM MILLS LIMITED,

*P.R. Venketrana Raja*  
P.R. VENKETRAMA RAJA,  
CHAIRMAN

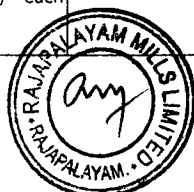


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**STATEMENT OF UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2022**

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	<b>Income</b>						
	a. Revenue from Operations						
	Sale of Products	21,522	20,014	16,729	41,536	30,141	67,877
	Other Operating Income	145	119	458	264	609	1,088
	b. Other Income	336	223	260	559	493	1,561
	<b>Total Income</b>	<b>22,003</b>	<b>20,356</b>	<b>17,447</b>	<b>42,359</b>	<b>31,243</b>	<b>70,526</b>
2	<b>Expenses</b>						
	a. Cost of Materials Consumed	13,118	12,489	8,476	25,607	15,510	36,101
	b. Purchases of Stock-in-Trade	1,047	710	487	1,757	671	2,479
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade.	(2,699)	(3,628)	(315)	(6,327)	(1,433)	(4,187)
	d. Employee Benefit Expenses	2,614	2,546	2,019	5,160	3,915	8,430
	e. Finance Cost	1,405	1,190	949	2,595	2,093	4,296
	f. Depreciation and Amortisation Expenses	1,428	1,383	1,254	2,811	2,468	5,048
	g. Power & Fuel	510	977	98	1,487	805	3,979
	h. Other Expenditure	3,225	3,148	2,418	6,373	4,152	9,301
	<b>Total Expenses</b>	<b>20,648</b>	<b>18,815</b>	<b>15,386</b>	<b>39,463</b>	<b>28,181</b>	<b>65,447</b>
3	Profit / (Loss) from ordinary activities before exceptional items and tax (1-2)	1,355	1,541	2,061	2,896	3,062	5,079
4	Exceptional items (Note No.4)	(65)	803	(160)	738	(422)	642
5	Profit Before Tax (3 + 4)	1,290	2,344	1,901	3,634	2,640	5,721
6	Tax Expenses						
	- Current Tax Expenses / (Savings)	(23)	158	332	135	461	15
	- Reversal of MAT Credit relating to earlier years due to adoption of New Tax Regime	-	-	-	-	-	3,273
	- Deferred Tax Expenses / (Savings)	602	395	332	997	461	549
	<b>Total Tax Expenses / (Savings)</b>	<b>579</b>	<b>553</b>	<b>664</b>	<b>1,132</b>	<b>922</b>	<b>3,837</b>
7	Net Profit / (Loss) for the period before share of profit of Associates (5-6)	711	1,791	1,237	2,502	1,718	1,884
8	Share of Net Profit of Associates, net of tax	78	1,949	8,496	2,027	11,579	14,774
9	Profit for the period (7+8)	789	3,740	9,733	4,529	13,297	16,658
10	Other Comprehensive Income, net of tax	0	(0)	(0)	0	(0)	16
11	Share of OCI of Associates, net of tax	79	18	64	97	79	(45)
12	Total Comprehensive Income after tax for the period (9+10+11)	868	3,758	9,797	4,626	13,376	16,629
13	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	859	859	859	859	859	859
14	Other Equity				2,16,235	2,08,453	2,11,695
15	Net Worth				2,17,094	2,09,312	2,12,554
16	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	9	44	113	53	155	194



## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
<b>1. Segment Revenue</b>						
(Net Sales / Operating Income)						
a) Textiles	21,667	20,133	17,187	41,800	30,750	68,965
b) Wind Mills	1,683	1,248	1,941	2,931	3,037	3,927
	23,350	21,381	19,128	44,731	33,787	72,892
Less: Inter Segment Revenue	1,683	1,248	1,941	2,931	3,037	3,927
Total Income From Operations (Net)	21,667	20,133	17,187	41,800	30,750	68,965
<b>2. Segment Results</b>						
Profit/(Loss) Before Finance Cost & Tax						
a) Textiles	1,440	1,882	1,571	3,322	3,013	6,834
b) Wind Mills	1,155	794	1,409	1,949	2,070	2,154
c) Unallocated Items	165	55	30	220	72	387
d) Exceptional Items (Note No.4)	(65)	803	(160)	738	(422)	642
	2,695	3,534	2,850	6,229	4,733	10,017
Less:						
Finance Cost - Unallocable Expenditure	1,405	1,190	949	2,595	2,093	4,296
Profit / (Loss) Before Tax	1,290	2,344	1,901	3,634	2,640	5,721
<b>3. Capital Employed</b>						
(Segment Assets (-) Segment Liabilities)						
a) Textiles	1,28,730	1,13,598	85,141	1,28,730	85,141	1,00,533
b) Wind Mills	4,923	5,028	5,320	4,923	5,320	5,112
c) Unallocated Items	83,441	97,686	1,18,851	83,441	1,18,851	1,06,909
Total	2,17,094	2,16,312	2,09,312	2,17,094	2,09,312	2,12,554



## CONSOLIDATED UN-AUDITED STATEMENT OF ASSETS, EQUITY &amp; LIABILITIES

(₹ in Lakhs)

Particulars	AS AT	AS AT	AS AT
	30-09-2022	30-09-2021	31-03-2022
	(Un-Audited)	(Un-Audited)	(Audited)
<b>I ASSETS</b>			
<b>(1) NON-CURRENT ASSETS</b>			
(a) Property, Plant and Equipment	65,439	58,484	65,329
(b) Capital Work-in-Progress	9,967	3,110	3,708
(c) Investment Property	7	144	89
(d) Intangible Assets	603	267	620
(e) Investment in Associates	1,82,770	1,80,648	1,81,709
(f) Financial Assets			
Other Investment	162	2,641	2,661
Loans	2,370	950	1,650
Other Financial Assets	1,025	772	773
(g) Other Non-Current Assets	9,362	2,667	2,415
<b>NON CURRENT ASSETS (A)</b>	<b>2,71,705</b>	<b>2,49,683</b>	<b>2,58,954</b>
<b>(2) CURRENT ASSETS</b>			
(a) Inventories	34,134	16,369	24,909
(b) Financial Assets			
Trade Receivables	13,315	8,989	10,336
Cash and Cash Equivalents	107	142	148
Bank Balance other than Cash and Cash Equivalents	513	528	513
Other Financial Assets	482	479	724
(c) Current Tax Assets	20	-	240
(d) Other Current Assets	5,285	4,419	3,901
<b>CURRENT ASSETS (B)</b>	<b>53,856</b>	<b>30,926</b>	<b>40,771</b>
<b>ASSETS (A+B)</b>	<b>3,25,561</b>	<b>2,80,609</b>	<b>2,99,725</b>
<b>II EQUITY AND LIABILITIES</b>			
<b>(1) EQUITY</b>			
(a) Equity Share Capital	859	859	859
(b) Other Equity	2,16,235	2,08,453	2,11,695
<b>EQUITY (C)</b>	<b>2,17,094</b>	<b>2,09,312</b>	<b>2,12,554</b>
<b>(2) LIABILITIES</b>			
<b>(A) NON CURRENT LIABILITIES</b>			
(a) Financial Liabilities			
(i) Borrowings	41,269	29,398	31,163
(ii) Lease Liabilities	498	-	499
(b) Deferred Tax Liabilities (Net)	5,420	1,062	4,423
<b>NON CURRENT LIABILITIES (D)</b>	<b>47,187</b>	<b>30,460</b>	<b>36,085</b>
<b>(B) CURRENT LIABILITIES</b>			
(a) Financial Liabilities			
Borrowings (*)	54,674	34,929	43,026
Lease Liabilities	3	-	3
Trade Payables			
(i) Total outstanding dues of micro enterprises and small enterprises	78	51	261
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,243	1,745	1,552
Other Financial Liabilities	2,508	2,053	3,836
(b) Provisions	2,774	1,771	2,408
(c) Liabilities for Current Tax	-	288	-
<b>CURRENT LIABILITIES (E)</b>	<b>61,280</b>	<b>40,837</b>	<b>51,086</b>
<b>EQUITY AND LIABILITIES (C+D+E)</b>	<b>3,25,561</b>	<b>2,80,609</b>	<b>2,99,725</b>
<b>(*) Include Current maturities of Long Term Borrowings</b>	<b>8,513</b>	<b>8,982</b>	<b>9,475</b>





## CONSOLIDATED UN-AUDITED STATEMENT OF CASHFLOWS

(₹ in Lakhs)

Particulars	30-09-2022	30-09-2021	31-03-2022
	(Un-Audited)	(Un-Audited)	(Audited)
<b>A . Cash flow from Operating Activities</b>			
Profit before Tax and exceptional items	2,896	3,062	5,079
Adjustments to reconcile profit before tax to net cash flows:			
Depreciation & Amortisation	2,811	2,468	5,048
Finance Costs	2,595	2,093	4,296
Interest Income	(234)	(126)	(267)
Dividend Income	(93)	-	(225)
Rent Receipts from Investment Properties	-	-	(1)
Impairment allowance for trade receivables	-	-	36
Fair Value movement and Financial Guarantee obligation	193	38	266
Operating Profit before Working capital Changes	8,168	7,535	14,232
Movements in Working Capital			
Trade Receivables	(2,979)	(1,308)	(2,691)
Loans and Advances	(514)	(1,595)	(232)
Unutilised Tax Credit - Indirect Tax	(639)	(309)	(1,298)
Inventories	(9,224)	(3,382)	(11,923)
Trade Payables & Current Liabilities	17	984	2,519
Cash generated from Operations	(5,171)	1,925	607
Direct Taxes Paid (Net)	15	(174)	(256)
<b>Net Cash generated from Operating Activities (A)</b>	<b>(5,156)</b>	<b>1,751</b>	<b>351</b>
<b>B. Cash Flow from Investing Activities :</b>			
Purchase of Fixed Assets (Including Capital work-in-progress, Capital Advance and payable for Capital goods)	(18,683)	(9,471)	(18,868)
Government Grants received - related to acquisition of fixed assets	815	-	-
Inter-Corporate Loans (Given) / Received	(720)	-	(700)
Proceeds from Sale of Equity Shares of Associates	-	-	3,447
Proceeds from Redemption of Preference Shares	2,500	-	-
Proceeds from Sale of Assets	970	348	446
Interest Received	234	126	267
Dividend Received	1,156	0	225
Rent Receipts from Investment Properties	-	0	1
<b>Net Cash used in Investing Activities (B)</b>	<b>(13,728)</b>	<b>(8,997)</b>	<b>(15,182)</b>
<b>C. Cash Flow from Financing Activities :</b>			
Proceeds from Right Issue	-	6,955	6,946
Proceeds from Long Term Borrowings	13,820	4,072	11,004
Proceeds from / (Repayment) of Loans - Related Parties	(2,561)	(27)	131
Repayment of Long Term Borrowings	(4,675)	(3,322)	(7,923)
Availment of Short Term Borrowings (Net)	14,942	1,808	9,117
Payment of Principal portion of Lease Liabilities	(2)	-	(10)
Payment of Dividend including TDS on Dividend	(86)	(43)	(43)
Interest Paid	(2,595)	(2,093)	(4,296)
<b>Net cash (Used) / Generated from Financing Activities (C)</b>	<b>18,843</b>	<b>7,350</b>	<b>14,926</b>
Net Increase/ (Decrease) in Cash and Cash Equivalent	<b>D = (A+B+C)</b>	<b>(41)</b>	<b>95</b>
Opening balance of Cash and Cash Equivalents	<b>E</b>	<b>661</b>	<b>566</b>
Closing balance of Cash and Cash Equivalents	<b>(D+E)</b>	<b>620</b>	<b>661</b>

## Notes:

- (i) The above Statement of Cash Flow has been prepared under 'Indirect Method' as set out in the Ind AS 7 on Statement of Cash Flow.  
(ii) Bank Borrowings including Cash Credits are considered as Financing Activities.  
(iii) For the purpose of Statement of Cash Flow, Cash and Cash Equivalents comprise the following:

(₹ in Lakhs)

PARTICULARS	30-09-2022	30-09-2021	31-03-2022
Cash and Cash Equivalents	107	142	148
Bank Balances other than Cash and Cash Equivalents	513	528	513
Cash and Bank Balances for Statements of Cash Flows	620	670	661



## Notes:

- 1) The above consolidated un-audited results were reviewed by the Audit Committee and approved by the Board of Directors at their respective Meetings held on 31-10-2022. The Statutory Auditors have carried out Limited Review of the above results.
- 2) The Consolidated financial results have been prepared in accordance with Ind AS 110 read with Ind AS 28. The consolidated results include the standalone results of parent Company (Rajapalayam Mills Limited) and its Associates viz., The Ramco Cement Limited, Ramco Industries Limited and Ramco Systems Limited.
- 3) Key standalone financial information:

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Total Income	23,065	20,356	17,447	43,421	31,243	70,526
Net Profit before exceptional items and tax	2,418	1,541	2,061	3,959	3,062	5,079
Net Profit before tax	2,353	2,344	1,901	4,697	2,640	7,666
Net Profit after tax	1,774	1,791	1,237	3,565	1,718	3,829

The standalone financial results of the Company are available on the Bombay Stock Exchange website www.bseindia.com and the Company's website www.rajapalayammills.co.in

- 4) Exceptional items represent the following:

(₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	31-03-2022
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares of Associates	-	-	-	-	-	1,437
Profit / (Loss) on Sale of Property, Plant & Equipment and Investment Property	(65)	803	(160)	738	(422)	(795)
Total	(65)	803	(160)	738	(422)	642

- 5) Other Comprehensive income comprise of gain / loss on recognition and measurement of fair value of equity investment held in listed / unlisted entity except in associate Company and remeasurement gain / loss on defined benefit obligation for respective reporting periods. Figures for the Quarter ended September,2022 : ₹ 0.37 Lakhs and Quarter ended September,2021: ₹ 0.58 Lakhs shown as zero because of rounding off in ₹ Lakhs.

- 6) The Previous period figures have been re-grouped / re-stated wherever necessary to conform to current year classification.



RAJAPALAYAM  
31-10-2022

For RAJAPALAYAM MILLS LIMITED,

*P.R. Venketrana Raja*  
P.R. VENKETRAMA RAJA,  
CHAIRMAN



**EXTRACT OF UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2022**

Sl. No.	Particulars	Quarter ended			Half Year ended		(₹ in Lakhs)
		30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	Year ended
		(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	Total Income	<b>22,003</b>	20,356	17,447	<b>42,359</b>	31,243	70,526
2	Net Profit / (Loss) for the period before tax (Note No.3)	<b>1,290</b>	2,344	1,901	<b>3,634</b>	2,640	5,721
3	Net Profit for the period after tax (*)	<b>789</b>	3,740	9,733	<b>4,529</b>	13,297	16,658
4	Total Comprehensive Income for the period after tax (comprising Net Profit for the period after tax and Other Comprehensive Income after tax)	<b>868</b>	3,758	9,797	<b>4,626</b>	13,376	16,629
5	Paid-up Equity Share Capital	<b>859</b>	859	859	<b>859</b>	859	859
6	Other Equity				<b>2,16,235</b>	2,08,453	2,11,695
7	Earning Per Share of ₹ 10/- each, (Not Annualised) (in ₹)						
	Basic	<b>9</b>	44	113	<b>53</b>	155	194
	Diluted	<b>9</b>	44	113	<b>53</b>	155	194
	(*) Includes Share of Net Profit of Associates, Net of Tax	<b>78</b>	1,949	8,496	<b>2,027</b>	11,579	14,774

**Notes:**

- The above is an extract of the detailed format of quarter ended / half year ended financial results that has been filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarter ended / half year ended financial results (Standalone and Consolidated) are available on the Company's website at www.rajapalayammills.co.in and on the website of the Bombay Stock Exchange www.bseindia.com.
- The above consolidated un-audited results were reviewed by the Audit Committee and approved by the Board of Directors at their respective Meetings held on 31-10-2022. The Statutory Auditors have carried out Limited Review of the above results.
- Net Profit / (Loss) for the period before tax includes exceptional items, which represent the following items:

Particulars	Quarter ended			Half Year ended		(₹ in Lakhs)
	30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	Year ended
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares of Associates	-	-	-	-	-	1,437
Profit / (Loss) on Sale of Property, Plant & Equipment and Investment Property	<b>(65)</b>	803	(160)	<b>738</b>	(422)	(795)
Total	<b>(65)</b>	803	(160)	<b>738</b>	(422)	642

4) Key standalone financial information:

Particulars	Quarter ended			Half Year ended		(₹ in Lakhs)
	30-09-2022	30-06-2022	30-09-2021	30-09-2022	30-09-2021	Year ended
	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
Total Income	<b>23,065</b>	20,356	17,447	<b>43,421</b>	31,243	70,526
Net Profit before exceptional items and tax	<b>2,418</b>	1,541	2,061	<b>3,959</b>	3,062	5,079
Net Profit before tax	<b>2,353</b>	2,344	1,901	<b>4,697</b>	2,640	7,666
Net Profit after tax	<b>1,774</b>	1,791	1,237	<b>3,565</b>	1,718	3,829

- The Previous period figures have been re-grouped / re-stated wherever necessary to conform to current year classification.

