

Regd. Office: Rajapalayam Mills Premises, P.A.C. Ramasamy Raja Salai, Post Box No. 1, Rajapalaiyam, Tamil Nadu, Pin: 626 117.

CIN : L17111TN1936PLC002298

PAN: AAACR8897F GSTIN: 33AAACR8897F1Z1



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January 14, 2023

**BSE** Limited

Listing Dept. / Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001, Maharashtra, India.

Security Code: 532503

Security ID: RAJPALAYAM

Dear Sir/Madam,

Ref.: Proposed Rights Issue of Equity Shares of Rajapalayam Mills Limited (the "Company").

Sub.: Intimation as per Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

With reference to captioned subject, this to inform you that the pre issue advertisement dated January 13, 2023 in terms of regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended informing shareholders about the dispatch of Abridged Letter of Offer, Rights Entitlement Letter and Application Form has been published in the following newspaper on January 14, 2023:

- 1. Financial Express (English) National daily All Editions.
- 2. Janasatta (Hindi) National Daily All Editions.
- 3. Makkal Kural (Tamil) Tamil Nadu Edition.

We are submitting herewith the newspaper eclippings of above mentioned newspapers. Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours sincerely,

For Rajapalayam Mills Limited

A Arulpranavam Company Secretary and Compliance Officer

Enclosed: As above

### வறுமை நீங்கி தர்மம் தழைக்க உறுதி ஏற்ப்போம்: மக்கள் எழுச்சி ஜனநாயக கட்சி தலைவர் காயல் அப்பாஸ் பொங்கல் வாழ்த்து

ഥத്ചത്വെ, ഇன.14-எழுச்சி ஜனநாயக கட்சி மாநில தலைவர் காயல் அப்பாஸ் வெளியிட்டுள்ள செய்தியில் வாழ்த்து கூறியிருப்பதாவது. உலக தமிழர்களின் ஒப்பற்ற நன்னாளாம் பொங்கல் திரு நாளில் புத்தாடை அணிந்து புதுப் பானையில் பொங்கலிட்டு நல்ல மனதில் சிந்தனைகளை தேக்கி மகிழ்வுடன் பொங்கலை தை கொண்டாடும் அனைவருக்கும் மக்கள் எழுச்சி ஜனநாயக இனிய கட் சி சார்பாக **நல்** வாழ்த்துக்களை தெரிவித்து கொள்கிறோம். நாளில் இந்த உழவர் பெருமக்களையும் போற்றி இயற்கைக்கு நன்றி கூறுவதோடு நம் தொழிலுக்கு உழவு



உறுதுனையாக இருக்கும் நடைகளுக்கும் உறவினர்களை உற்றார் சந்தித்து நன்றி தெரிவிக்கும் இந்த பொங்கல் திரு நாளில் அனைவருக்கும் இனிய வாழ்த்துக்களை கொள்வதோடு பறிமாறி வறுமை நீங்கி சமதர்மம் தழைத்தோங்க நாளில் உறுதி ஏற்ப்போம் இவ்வாறு காயல் அப்பாஸ் கூறியுள்ளார்.



மதுரை மாவட்டம் அலஙகநல்லூர் அருகே மாலைப்பட்டி, பூலாம்பட்டி, வெளிச்சநத்தம் போன்ற கிராமங்களில் லேடி டோக் பெருமாட்டி கல்லூரியின 96 என்.சி.சி. மாணவர்கள் 6 நாட்கள் தங்கிருந்து மருத்துவ முகாம், கால்நடை மருத்து முகாம், கிராமப் பணி போன்ற சிறப்பான சேவை செய்ததை பாராட்டி சிறந்த 'சமூக சேவை விருது' "பெட்கிராட்" அமைப்பு சார்பில் அதன் மேனேஜிங் டைரக்டர் எம்.சுப்புராம் வழங்க, பேராசிரியர்கள் ஜெனட், தீபா மற்றும் மாணவிகள் பெற்றுக் கொண்டனர்.



மதுரை தத்தனேரியில் அமைந்துள்ள பெஸ்ட் மணி கோல்டு நிறுவனத்தின் தலைமை அலுவலகத்தில் பொங்கல் வைத்து கொண்டாடப்பட்டது இதில் தலைமை பொறுப்பாளர்கள் மற்றும் அலுவலர்கள் மற்றும் பலர் கலந்து கொண்டனர்.



### கொடைக்கானல் ஸ்ரீ சங்கரா விக்யாலயா மெட்ரிக் மேல்நிலைப் பள்ளியில் 40-வது ஆண்டு விளையாட்டு விழா

கொடைக்கானல், ஜன. 14– கோடை வாசஸ்தலமாக விளங்கும் கொடைக்கானலில் ஸ்ரீ சங்கரா மெட்ரிக் மேல்நிலைப்பள்ளி ஒரு சிறப்பான பள்ளியாக விளங்கி வருகிறது. இதில் 40வது ஆண்டு விளையாட்டு விழா சிறப்பாக கொண்டாடப்பட்டது. விழாவில் பள்ளியின் மூத்த முதலங ராஜகோபால் தலைமையிலும் பள்ளியின் முதல்வர் சீனிவாசன் முன்னிலையில் நடைபெற்றது. இவ்விழாவில் பள்ளியில் முன்னாள் மாணவரும் சிறப்பு விருந்தினருமான சுவாமிநாதன் சர்வதேச கைப்பந்து விளையாட்டு வீரர் மகாராஷ்டிரா மற்றும் பெங்களூரு மாநிலத்தில் நடைபெற்ற விளையாட்டில் பெங்களூரில் நடைபெற்ற நிகழ்வில் தங்கப் பதக்கமும் மகாராஷ்டிராவில் நடைபெற்ற விழாவில் சில்வர் பதக்கங்களை தமிழ்நாட்டிற்காக பெற்று சாதித்துள்ளார் இவரை சிறப்பு விருந்தினராக கொடைக்கானல் ஸ்ரீ சங்கரா வித்யாலயா மேட்ரிகுலேஷன் மேல்நிலைப் பள்ளி அழைத்து இருந்தது. இங்கு பல்வேறு போட்டிகளில் பங்கேற்ற மாணவ மாணவியர்களுக்கு பதக்கங்கள் கேடயங்கள் சான்றிதழ்களும் வழங்கப்பட்டது. நான்கு அணிகளாக பிரிக்கப்பட்டு நடைபெற்ற பல்வேறு விளையாட்டுப் போட்டிகளில் சப் ஜூனியர் ஜூனியர் சீனியர் சூப்பர் சீனியர் போன்ற கேட்டகரிகளில் விளையாட்டுகள் நடைபெற்றது. இதில் ஓவர் ஆல் சாம்பியன் ஆக முகமது அஸ்லாம் 5-ம் வகுப்பு மாணவனும் 11-ம் வகுப்பு படிக்கும் மாணவி சஜுதா என்பவர்களும் பதக்கங்களும் சான்றிதழ்களையும் பெற்று சாதனை புரிந்தனர். மேலும் பல்வேறு விளையாட்டுகளில் நடைபெற்ற போட்டிகளில் பல்வேறு வகுப்புகளில் படிக்கும் மாணவ மாணவியர்கள் பதக்கச் சான்றிதழ் பெற்று தங்கள் அணிகளுக்கு வலு சேர்த்தனர் முதலாவதாக சிகப்பு அணியும் இரண்டாவதாக பச்சை அணியும் மூன்றாவதாக நீல அணியும் நான்காவது அணியும் வெற்றி பெற்றார்கள் இவர்களுக்கு பதக்கச் சான்றிதழ்களை கொடுத்து சிறப்பு விருந்தினர். மாணவ மாணவியர்கள் குறித்து விளையாட்டுகளில் கவனம் செலுத்துவது போன்று படிப்பிலும் செலுத்த வேண்டும் என்பதையும் பெற்றோர்கள் மாணவர்களுக்கு ஒத்துழைக்காமல் ஆசிரியர்களுக்கு ஒத்துழைத்து மாணவர்கள் படிப்பதற்கு ஒத்துழைப்பாக இருக்க வேண்டும் கூறினார். மேலும் இதற்கான ஏற்பாடுகளை கொடைக்கானல் ஸ்ரீ சங்கரா வித்யாலயா மெட்ரிகுலேஷன் பள்ளி மூத்த முதல்வர் மற்றும் முதல்வர் பள்ளி ஆசிரிய பெருமக்கள் மாணவ மாணவியர்கள் செய்தார்கள் என்பகு

குறிப்பிடத்தக்கது.

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement



Our Company was incorporated as 'Raiapalayam Mills Limited' as a public limited company under the India Companies Act. 1913 (Act VII of 1913) at Raiapalayam pursuant to certificate of incorporation dated February 24, 1936 issued by the Registrar of Joint Stock Companies, Rannad. Thereafter, our Company was granted the certificate of commencement of business dated December 22, 1936. There has been no change in the name and address of Registered Office of our Company since

Registered Office: Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road, Rajapalayam – 626 117, Tamil Nadu, India; Telephone: +91 - 4563 - 235666 | Email: rajacot@ramcotex.com | Website: www.rajapalayammills.co.in

Contact Person: A. Arulpranavam, Company Secretary and Compliance Officer | Email: investorgrievance@ramcotex.com | Corporate Identity Number: L17111TN1936PLC002298

### PROMOTERS OF OUR COMPANY: P R VENKETRAMA RAJA AND P V ABINAV RAMASUBRAMANIAM RAJA

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RAJAPALAYAM MILLS LIMITED (THE "COMPANY") ONLY						
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON#				
WEDNESDAY, JANUARY 18, 2023	THURSDAY, FEBRUARY 2, 2023	TUESDAY, FEBRUARY 7, 2023				

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. #Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawai of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 6,14,680 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹569 EACH INCLUDING A SHARE PREMIUM OF ₹559 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UP TO ₹3,497.53 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 14 (FOURTEEN) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 30, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 56.9 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 114 OF THE LETTER OF OFFER. \*Assuming full Subscription

Simple, Safe, Smart way of Application - Make use of it !!!

ASBA\* \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking

**FACILITIES FOR APPLICATION IN THIS ISSUE:** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular and the ASBA Circulars all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue -Making an Application through the ASBA process" on page 116 of the Letter of Offer. Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designater Branches of the SCSBs or online/electronic Application through the website of the SCSBs (if made available by for authorizing such SCSB to block the Application Money payable on the Application in their respective ASBA Account.

Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA. For details, see "Terms of the Issue - Making an Application through the ASBA. process" on page 116 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number CIR/CFD/ DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the

Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application

Applicates should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue-Grounds for Technical Rejection" on page 124 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in the Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only i required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 118 of the Letter of Offer. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** 

In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circular, the Abridged Letter of Offer, Application Form, the Rights Entitlement Letter and other applicable Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company. In case such Eligible Equity Shareholders have provided their Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other ssue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., Cameo Corporate Services Limited in electronic mode through email on January 9, 2023 and physically through registered/speed post on January 11, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, December 30, 2022.

Further, the Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of Company at www.rajapalayammills.co.in; the Registrar at https://rights.cameoindia.com/Rajapalayam1; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net; the Stock Exchange at www.bseindia.com;

Making an Application through the ASBA process An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money

payable on the Application in their respective ASBA Accounts.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www. sebi.gov. in/sebiweb/other/OtherAction. do? do Recognised Fpi=yes&intmld=34.

Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application For further details, refer "Making an Application through the ASBA process" on page 116 of the Letter of Offer.

Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchange or the Lead Manager Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate Additionally, in terms of regulation 75 of the SEO ICDA Regulations, investions may choose to accept the one it of all details in this Issue by making plain paper Applications. Please note that SCSBs shall accept such application only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: 1. Name of our Company, being Rajapalayam Mills Limited; 2. Name and address of the Eligible Equity Shareholder including

joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue: 5. Number of Equity Shares held as on Record Date: 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements; 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹569 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the scane sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at priya@cameoindia.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions

from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdict of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 143 of the Letter of Offer. |/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. I/ We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements". For further details, see "Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page

Credit of Rights Entitlements in dematerialised account

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company in the name of "Rajapalayam Mills Limited", for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client maste sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares' sheet of definal account etc., details / technic comming the graph and before the lossed Closing Date, i.e., by Friday, February 3, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE. ENTITLE THE PLEASE NOTE IN THAT GREAT OF THE RIGHTS ENTITLEMENTS IN THE DEMAN ACCOUNT DOES NOT, FET SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 115 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly orindirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the Issue Materials must be treated as sent for informatio only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States curities Act, 1933, as amended (**"Securities Act"**), or any U.S. state securities laws and may not be offered, sold, re otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S." or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S") except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time. Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any

person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. In terms of Rule 6(a) of FEM (NDI) Rules, 2019 (inserted vide amendment dated April 22, 2020), investment from countries sharing land border with India requires Government approval.

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, February 7, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as set out in entitled "Terms of the Issue - Basis of Allotment" on page 137 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indiar Standard Time) or such extended time as permitted by the Stock Exchange.

Allotment of the Rights Equity Shares in Dematerialized Form

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "TERMS OF THE ISSUE - ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 138 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"/ "Stock Exchange"). Our Company has received an "in-principle" approval from BSE for listing of the Rights Equity Shares to be allotted in this Issue pursuant to letter dated December 13, 2022. Our Company has also received trading approval from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 108 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE under the heading the "Other Regulatory and Statutory Disclosures -

Disclaimer Clause of BSE" beginning on page 111 of the Letter of Offer. OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes (a) Frequently asked questions are available on the website of the Registrar (https://rights.cameoindia.com/Rajapalayam1) or call helpline numbers (+91 73388 08559 and +91 44 - 40020710) and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://rights.cameoindia.com/Rajapalayam1; (b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/ Rajapalayam1; (c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https:/ rights.cameoindia.com/Rajapalayam1; (d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: priya@cameoindia.com

BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER.

Date: January 13, 2023

**LEAD MANAGER TO THE ISSUE** Vivro Financial Services Private Limited Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad – 380 007, Gujarat, India.

**Telephone:** +91-79-4040 4242 Email: rml.rights@vivro.net | Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Samir Santara SEBI Registration Number: INM000010122



**REGISTRAR TO THE ISSUE** Cameo Corporate Services Limited

Subramanian Building, No. 1, Club House Road, Chennai - 600 002 Tamil Nadu. India | **Telephone**: + 91-44-40020700 Email: priva@cameoindia.com | Website: www.cameoindia.com

https://rights.cameoindia.com/rajapalavam1 Investor Grievance Email: investor@cameoindia.com Contact Person: Ms. K. Sreepriva SEBI Registration Number: INR000003753



COMPANY SECRETARY AND COMPLIANCE OFFICER Rajapalayam Mills Limited

A. Arulpranavam, Company Secretary and Compliance Officer Rajapalayam Mills Premises, Post Box No. 1 P.A.C. Ramaswamy Road, Rajapalayam - 626 117

Tamil Nadu, India. **Telephone:** +91-4563-235666 E-mail: rajacot@ramcotex.com

Website: www.rajapalayammills.co.in Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledge ment slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page 114 of the Letter of Offer

A. Arulpranavar

Place: Rajapalayam Company Secretary and Compliance Officer Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange The Letter of Offer is available on the website of SEBI at www.sebi.gov.in. website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer. Including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

**FINANCIAL EXPRESS** 

### PI Industries Limited

CIN: L24211RJ1946PLC000469

Regd. Office: Udaisagar Road, Udaipur - 313 001 (Raj.) **Ph**: 0294-6651100, **Fax**: 2491946



**E-mail**: investor@piind.com, **Website**: www.piindustries.com

### TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND

NOTICE TO EQUITY SHAREHOLDERS OF THE COMPANY

This Notice is published pursuant to the provisions of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit Transfer and Refund) Amendment Rules, 2017 ("the Rules") read with Section 124(6) of the Companies Act, 2013 ("the Act").

The Equity Shareholders of PI Industries Limited ("the Company") are hereby informed that in accordance with the provisions of section 124(6) of the Act read with Rule 6 of the Rules, all shares in respect of which unclaimed dividend has been transferred to Investor Education and Protection Fund ("IEPF") or dividend warrant has not been encashed by the shareholder(s) during last seven consecutive years or more (relevant shares),under the Act and the Rules, shall be transferred and credited by the Company to the Demat account of IEPF in the manner prescribed under the

Accordingly, dividend declared by the Company during financial year 2015-16 (Second Interim Dividend 2015-16) lying unpaid / unclaimed for a period of seven consecutive years or more as on April 20, 2023 will be transferred to IEPF. Further, shares held by the shareholders who have not en-cashed the dividend for the year 2015-16, and who have not encashed any dividend warrant during last seven years, will also be transferred to IEPF under the Act and the Rules. Details of such dividend and shares transfer are available on the website of the Company viz. https://www.piindustries.com/investor-relations/sh-ce/Shareholders-Information All benefits accruing on such shares, if any, shall also be transferred to IEPF in compliance with the Rules. The shareholders may claim the shares transferred to IEPF along with benefits accrued thereon, from time to time, after following the procedure laid down in the Rules. Please note that no such claim shall lie against the Company with respect to the unclaimed / unpaid dividends and share(s) transferred to the IEPF pursuant to the Rules. The Company has communicated by email where email address is available and by post where e-mail address is not recorded with company to those shareholders whose shares are liable to be transferred to IEPF under the said

In case the shares which are required to be transferred to IEPF are held in physical form, the Company would be issuing duplicate share certificate(s) for transferring to IEPF and upon issue of such duplicate share certificates, the original share certificate(s) will be deemed to be cancelled and non-negotiable. In case the shares are held in demat form, the Company shall inform the depository by way of corporate action, for transferring such shares to IEPF.

In order to enable sending of notices and other statutory communications/ benefits to shareholders in electronic form, we request the shareholders of the Company, who have not yet registered their e-mail address, PAN No. and or bank account details, to register the same in respect of equity shares held in electronic form with the concerned Depository through their Depository Participant(s) and in respect of shares held in physical form by writing to the Company or its Registrar and Share Transfer Agent M/s KFin Technologies Limited (Unit: PI Industries Ltd.) Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda Hyderabad - 500032, Attn: Mr. N. Shiva Kumar, Toll Free No.1800-4258-998, Email einward.ris@kfintech.com; website: www.kfintech.com

In case the Company does not receive any communication from the concerned shareholders by April 10, 2023 or such other date as may be extended, the Company shall, with a view to complying with the requirements set out in the Rules dematerialise and transfer the shares to IEPF Authority by way of corporate action by the due date as per procedure stipulated in the Rules.

> For **PI Industries Limited Sonal Tiwari Company Secretary & Nodal Officer**

Reliance

Place: Gurugram

Date: 12.01.2023

Regd.office: 3rd Floor, Maker Chambers IV, 222, Nariman Point, Mumbai - 400 021 Phone: 022-3555 5000. Email: investor.relations@ril.com CIN: L17110MH1973PLC019786

NOTICE

Sr. No.	Folio No.	Name / Joint Names	Shares	Certificate Nos. From - To	Distinctive Nos. From - To
E	3167828	Ajit Prabhavalkar	14	2171743-743	43023234-247
		Suhas Prabhavalkar	5	3112655-655	49605258-262
			26	5008830-831	82605421-446
			27 58	6384366-367	135087342-368
		146	51619287-290	1184859493-638	
			63	58276511-511	1617179362-424
		355	62404274-274	2202011373-727	
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2	15407999	Banoo P Mugaseth Adil Keki Talati	719	62386637-637	2199827747-465
3 125	125061438	Farnaz Anwar	363	58024044-044	1609413650-012
		AND THE PARTY OF T	363	62286222-222	2191355915-277
.	120544403		726	66498470-470	6860965063-788
4	129544603	Hammad Ur Rehman	81	58024292-292 62286264-264	1609426206-286
			162	66498520-520	6860969961-122
5 609277	609277	Lilabai Ramchandra	50	829854-854	20753407-456
	38007000	Ranade	10	3038464-464	48953443-452
		Ramchandraa G Ranade	32	4787765-766	78843131-162
		Vijay Ramchandra Ranade	30	6261574-574	132066409-438
	Alka Vijay Ranade	26	10363452-452	185712251-276	
	Marriata Chat	148	51621023-026	1184923233-380	
6 32593461	Manisha Shah Mrudyla Shah	5 10	7363501-501	146160455-459 186395224-233	
	r-irudyia onan	195	14990640-645	399162355-549	
		210	66666402-402	6876010055-264	
7 58788911	Natvarial Manilal	20	11160513-513	200129307-326	
	SSUSSIONALVII)	Bastawala	20	50881119-119	1164575784-803
	Sunil Lnatvarial	45	58378436-436	1621485854-898	
	Bastawala	85	62369393-393	2197931060-144	
8 84757390	Neeta Raj Krishnani	170	66616579-579 51595355-358	6869704221-390 1184034941-070	
	64/3/390	Kavita Ashok Gaba	40	59642940-941	59450439-478
		rearrest Caron	18	59642942-942	144049161-178
			72	59642943-944	214040991-062
			260	62411843-843	2202991585-844
9	9413405	Patel Purushottambhai	200	5738086-086	113326809-008
	0550510	Govindbhai	400	62621064-064	2219543513-912
10	9558519	Rajeshwari M Iyer	200 50	5731090-090 7987209-209	108224309-508
n	1670051	Ramchandra Ganesh	6	705059-060	17847924-929
	1070031	Ranade	15	939737-737	24214002-016
		Vijay Ramchandra Ranade	40	4959875-876	81872951-990
		Vijay Ramchandra Ranade	35	6349899-899	134479397-431
			20	10363579-579	185714853-872
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100	04700203	Rushi Trivedi	60	62775445-445	2228145324-383
		reasin irreca	120	67108203-203	6911860957-076
	130196341	Vijay Lata Tiyagi	18	61850086-086	2180554153-170
15 6966888 16 74681013 17 8212413			36	66451566-566	6857456568-603
	69668887	Vijay Lata Tyagi	50	62250379-379	2188766600-649
		CONCR. SECURITIES	100	66451553-553	6857455340-439
	74681018	Vijay Lata Tyagi	60	62250381-381	2188766710-769
	02124124	Vijay Lata Tyagi	120	66451555-555 62250384-384	6857455560-679 2188767080-259
	02124130	Vijay Lata Iyagi	360	66451556-556	6857455680-039
18 8	88395701	Vijay Lata Tyagi	48	62250385-385	2188767260-307
		1000	96	66451557-557	6857456040-135
19 311781	1178172	Vijay Ramchandra Ranade	19	252053-053	12857807-825
		Alka Vijay Ranade	70	4913356-359	81104427-496
		Ramchandra Ganesh	60	6321575-576	133860628-687
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			67	53613330-331	1255222262-328
			134	62269236-236	2190138215-348
			10.4	Charles and Commercial	man a series and the series

The Public is hereby warned against purchasing or dealing with these securities any way Any person(s) who has / have any claim in regard of the securities, should lodge such claim with the Company's Registrar and Transfer Agent viz. "KFin Technologies Limited". Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500 032, within Seven (7) days from the date of publication of this notice, failing which, the Company will proceed to issue letter(s) of confirmation in lieu of duplicate certificate(s) in respect of the aforesaid securities.

9169

for Reliance Industries Limited Savithri Parekh

Company Secretary and Compliance Officer Date : January 13, 2023

Place: Mumbai

www.ril.com

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



# RAJAPALAYAM MILLS LIMITED

Our Company was incorporated as 'Rajapalayam Mills Limited' as a public limited company under the India Companies Act, 1913 (Act VII of 1913) at Rajapalayam pursuant to certificate of incorporation dated February 24, 1936 issued by the Registrar of Joint Stock Companies, Ramnad. Thereafter, our Company was granted the certificate of commencement of business dated December 22, 1936. There has been no change in the name and address of Registered Office of our Company since incorporation.

> Registered Office: Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road, Rajapalayam — 626 117, Tamil Nadu, India: Telephone: +91 - 4563 - 235666 | Email: rajacot@ramcotex.com | Website: www.rajapalayammills.co.in:

Contact Person: A. Arulpranavam, Company Secretary and Compliance Officer | Email: investorgrievance@ramcotex.com | Corporate Identity Number: L17111TN1936PLC002298

PROMOTERS OF OUR COMPANY: P R VENKETRAMA RAJA AND P V ABINAV RAMASUBRAMANIAM RAJA

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RAJAPALAYAM MILLS LIMITED (THE "COMPANY") ONLY **ISSUE CLOSES ON# ISSUE OPENS ON** LAST DATE FOR ON MARKET RENUNCIATION\* WEDNESDAY, JANUARY 18, 2023 THURSDAY, FEBRUARY 2, 2023 TUESDAY, FEBRUARY 7, 2023

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. "Our Board or Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 6,14,680 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹569 EACH INCLUDING A SHARE PREMIUM OF ₹559 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UP TO ₹3,497.53 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 14 (FOURTEEN) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 30, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 56.9 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 114 OF THE LETTER OF OFFER.

\*Assuming full Subscription

Simple, Safe, Smart way of Application - Make use of it !!!

ASBA' \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below. **FACILITIES FOR APPLICATION IN THIS ISSUE:** 

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue -Making an Application through the ASBA process" on page 116 of the Letter of Offer. Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branches of the SCSBs or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block the Application Money payable on the Application in their respective ASBA Account.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA. For details, see "Terms of the Issue - Making an Application through the ASBA

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number CIR/CFD/ DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs

Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue-Grounds for Technical Rejection" on page 124 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in the Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 118 of the Letter of Offer. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circular, the Abridged Letter of Offer, Application Form, the Rights Entitlement Letter and other applicable Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form for the Issue has been completed by the Registrar to the Issue, i.e., Cameo Corporate Services Limited in electronic mode through email on January 9, 2023 and physically through registered/speed post on January 11, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, December 30, 2022. Further, the Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and

who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of Company at www.rajapalayammills.co.in; the Registrar at https://rights.cameoindia.com/Rajapalayam1; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net; the Stock Exchange at www.bseindia.com;

Making an Application through the ASBA process

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www. sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the

SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For further details, refer "Making an Application through the ASBA process" on page 116 of the Letter of Offer.

Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

Name of our Company, being Rajapalayam Mills Limited;
 Name and address of the Eligible Equity Shareholder including

joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; 6. Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements: 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹569 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at priya@cameoindia.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. If we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions

LEAD MANAGER TO THE ISSUE

Telephone: +91-79-4040 4242

**Vivro Financial Services Private Limited** 

Investor Grievance Email: investors@vivro.net

SEBI Registration Number: INM000010122

Contact Person: Anshul Nenawati / Samir Santara

Center, Paldi, Ahmedabad - 380 007, Gujarat, India,

Email: rml.rights@vivro.net | Website: www.vivro.net

Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping

from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 143 of the Letter of Offer. I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. I/ We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements". For further details, see "Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page

### Credit of Rights Entitlements in dematerialised account

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company in the name of "Rajapalayam Mills Limited", for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than 2 Working Days prior to the Issue Closing Date, i.e., by Friday, February 3, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT. PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 115 OF THE LETTER OF OFFER.

NOTICE TO INVESTORS: No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly orindirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares in this Issue must provide an Indian address.

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S") except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. In terms of Rule 6(a) of FEM (NDI) Rules, 2019 (inserted vide amendment dated April 22, 2020), investment from countries sharing land border with India requires Government approval.

We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form.

Rights Entitlements may not be transferred or sold to any person in the United States. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, February 7, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as set out in entitled "Terms of the Issue - Basis of Allotment" on page 137 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian

Allotment of the Rights Equity Shares in Dematerialized Form PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "TERMS OF THE ISSUE - ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 138 OF THE LETTER OF OFFER.

Standard Time) or such extended time as permitted by the Stock Exchange.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST. APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"/ "Stock Exchange"). Our Company has received an "in-principle" approval from BSE for listing of the Rights Equity Shares to be allotted in this Issue pursuant to letter dated December 13, 2022. Our Company has also received trading approval from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 108 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE under the heading the "Other Regulatory and Statutory Disclosures -

Disclaimer Clause of BSE" beginning on page 111 of the Letter of Offer. OTHER IMPORTANT LINKS AND HELPLINE The Investors can visit following links for the below-mentioned purposes (a) Frequently asked questions are available on

the website of the Registrar (https://rights.cameoindia.com/Rajapalayam1) or call helpline numbers (+91 73388 08559 and +91 44 - 40020710) and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://rights.cameoindia.com/Rajapalayam1; (b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/ Rajapalayam1; (c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https:// rights.cameoindia.com/Rajapalayam1; (d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: priya@cameoindia.com

BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER. Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the

REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER Rajapalayam Mills Limited Cameo Corporate Services Limited

Subramanian Building, No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India | Telephone: + 91-44-40020700 Email: priya@cameoindia.com | Website: www.cameoindia.com /

Investor Grievance Email: investor@cameoindia.com Contact Person: Ms. K. Sreepriya SEBI Registration Number: INR000003753



A. Arulpranavam, Company Secretary and Compliance Officer Rajapalayam Mills Premises, Post Box No. P.A.C. Ramaswamy Road, Rajapalayam - 626 117, Tamil Nadu, India. Telephone: +91-4563-235666 E-mail: rajacot@ramcotex.com Website: www.rajapalayammills.co.in

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page

For Rajapalayam Mills Limited

A. Arulpranavam Company Secretary and Compliance Officer

CHENNAI/KOCHI

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

https://rights.cameoindia.com/rajapalayam1

financialexp.ep. . in

114 of the Letter of Offer.

Date: January 13, 2023

Place: Rajapalayam

CAMEO

ARMY PUBLIC SCHOOL DHAULA KUAN RIDGE ROAD, DHAULA KUAN-110010 | www.apsdk.com

Sealed Tenders are invited from manufacturers / dealers with professional expertise in supplying electronic items for procurement of :-

Interactive (LED) Flat Panel Display (86 Inches)

Tender Form can be collected from School reception from 14 Jan 2023 to 21 Jan 2023 between 10:00AM to 3:00PM @ Rs 1000/-. Forms duly completed in all respects be submitted to APS Dhaula Kuan by 30 Jan 2023 at 1500hrs along with DD (EMD) as per RFP in favour of Army Public School, Dhaula Kuan. For any queries contact Adm Officer on 9891622405.

## [कम्पनी (निगमन) नियमावली, 2014 के नियम 30 के अनुपालन में]

क्षेत्रीय निदेशक उत्तरी क्षेत्र पीठ, दिल्ली के समक्ष

30 के उप-नियम (5) के क्लॉज (ए) के मामले में

मै. टु बी हेर्ल्दी फुड्स प्राईवेट लिमिटेड (CIN: U15122DL2015PTC281518 जिसका पंजीकृत कार्यालय

एतदद्वारा आम जनता को सचित किया जाता है कि कम्पनी रजिस्टार, दिल्ली के क्षेत्राधिकार के अंतर्गत ई-714 प्लॉट नं. 14, सेक्टर 18 ए, द्वारका, दिल्ली पश्चिम, दिल्ली-110075 से कम्पनी रजिस्ट्रार, पुणे के क्षेत्राधिकार वे अंतर्गत गाट नं. 379/2, स्टार फ्लैक्सी पैक इंडस्टी, ए/पी- कोण्डिग्रे, ताल : शिरोल, जिला कोल्हापर, 416101 महाराष्ट्र में उसके पंजीकृत कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए गरुवार 2 दिसम्बर, 2022 को आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनसार कंपनी के मेमोरेंडम ऑप एसोसिएशन के परिवर्तन की पृष्टि के लिए कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह आवेदक कंपनी केन्द्र सरकार के पास आवेदन करने का प्रस्ताव करती है।

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल करें अथवा उसके नीचे वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सचना के प्रकाशन की तिथि से 14 दिनों के भीतर अपने हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक के पते बी-2 विंग, 2रा तल, पर्यावरण भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजें:

पंजीकृत कार्यालय का पता : ई-714, प्लॉट नं. 14, सेक्टर 18 ए, द्वारका, दिल्ली पश्चिम, दिल्ली-110075 आवेदक के लिये तथा उसकी ओर से

स्थान : दिल्ली निदेशक/DIN : 03147886

प्रपत्र सं. आईएनसी - 26

केन्द्र सरकार, उत्तरी क्षेत्र के समक्ष

कम्पनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) तथा कंपनी (निगमन) नियमावली, 2014 के नियम 30 के उप-नियम (5) के क्लॉज (ए) के मामले में

**डिजीटल रेडियो (दिल्ली) ब्रॉडकास्टिंग लिमिटेड** जिसका पंजीकत कार्यालय फ्लैट नं. 401. 4 था तल, ढाका हाउस. 18/17. डब्ल्य.ई.ए. करोल बाग. नई दिल्ली-110005 में है. के मामले में

कार्यालय को परिवर्तित करने के लिए कंपनी को सक्षम बनाने के लिए 29 दिसम्बर, 2022 को आयोजित असाधारण आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरेंडम ऑफ एसोसिएशन के परिवर्तन की पृष्टि के लिए कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत यह आवेदक कंपनी केन्द्र सरकार के पास आवेदन करने का

कंपनी के पंजीकृत कार्यालय के इस प्रस्तावित परिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होता हो, वे एमसीए 21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत प्रपत्र दाखिल करें अथवा उसके ऊपर वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एक प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीत अपने हित की प्रकृति तथा आपित के कारणों का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित अपनी आपित क्षेत्रीय निदेशक के पते : बी-2 विंग, 2रा तल, पं. दीन दयाल अन्त्योदय भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली<sup>,</sup> 110003 में जमा करें या जमा कराएं या पंजीकृत डाक से भेजें:

> आवेदक के लिये तथा उसकी ओर रं डिजीटल रेडियो (दिल्ली) ब्रॉडकास्टिंग लिमिटेड

कामेश्वरा राव वेमर्र निदेशव

DIN: 01831177

पंजी. कार्या.: 94, 1ला तल, शम्भू दयाल बाग मार्ग, निकट ओखला औद्योगिक क्षेत्र,

तिथि : 12.01.2023

स्थान : नई दिल्ली

एतदुद्वावारा एक्सचेंज (जों) को सूचित किया जाता है कि कम्पनी के निदेशक मंडल की 205 वीं बैठक शनिवार, 21 जनवरी, 2023 को 1:30 बजे अप. में एसपी-239, 240, 241, इंडस्ट्रियल एरिया कहरानी, भिवाड़ी, जिला अलवर-301019 (राजस्थान) में आयोजित की जाएगी जिसमें अन्य विषयों के अलावे 31 दिसम्बर, 2022 को समाप्त तीसरी तिमाही/नौमाही के लिये कम्पनी के विधिक लेखा-परीक्षकों द्वारा सीमित समीक्षा रिपोर्ट तथा कार्य सूची के अन्य विषयों के साथ अनंकेक्षित वित्तीय परिणामों पर विचार, चर्चा कर उसे अनुमोदित किये जाएंगे।

सेबी (इन्सायडर ट्रेंडिंग की रोकथाम) विनियमन, 2015, यथा-संशोधित के प्रावधानों के अनुपालन में कम्पनी की प्रतिभृतियों में कारोबार के लिये ट्रेडिंग विण्डो कम्पनी के सभी निदेशकों, इन्सायडरों, विनिर्दिष्ट कर्मचारियों तथा उनके सगे-संबंधियों के लिये 01 जनवरी, 2023 से ही बंद है तथा "यह विण्डो 31 दिसम्बर, 2022 को समाप्त तीसरी तिमाही/नौ महीने के अनंकेक्षित वित्तीय परिणामों की सार्वजनिक घोषणा के 48 घंटे बाद तक बंद रहेंगे।

निदेशक मंडल के आदेश से

कोडर्स केबल इंडस्टीज लि. के लिए

स्थान : नई दिल्ली कम्पनी सचिव तिथि : 13 जनवरी, 2023



## ऋण वसूली अधिकरण, देहरादून

भारत सरकार, वित्त मंत्रालय, वित्तीय विभाग द्वितीय तल, पारस टॉवर, माजरा निरंजनपुर, सहारनपुर रोड, देहरादून, उत्तराखण्ड– 248171 समक्ष, वसूली अधिकारी-।, डीआरटी देहरादून

(आयकर अधिनियम 1961 में दूसरे अनुसूची के नियम 2 के तहत नोटिस ऋण वसूली और शोधन अक्षमता अधिनियम 1993 की धारा 25 से 29 में पढ़ें) आरसी. नं. 466 / 2019 में डीवाई नं. 367 दिनांक - 23.12.2022

जिला हरिद्वार, उत्तराखंड

निशांत मटलोटिया पुत्र श्री अशोक कुमार मटलोटिया निवासी ए-3, सेक्टर-19

दसरा पताः डिप्टी मैनेजर कर्मचारी आईडी नंबर 51418718 एचसीएल टेक्नोलॉजी लिमिटेड, बी—34 / 3. सेक्टर—59. नोएडा—201301, उत्तर प्रदेश ।

तीसरा पताः हाउस नंबर 1186, सेक्टर –29, गौतम बुद्ध नगर, नोएडा, उत्तर प्रदेश। 2. श्रीमती मोना अग्रवाल पत्नी श्री निशांत मटलोर्टिया, पुत्री श्री आरडी अग्रवाल

निवासी ए-3, सेक्टर-19, रजनीगंधा चौक के पास, गाँतम बुद्ध नगर, नोएडा-201301, उत्तर प्रदेश। दूसरा पताः कर्मचारी कोड संख्या 21108 विभाग कैनवस एम डिवाइस टेस्टिंग, टेक

मेंहिंद्रा — तकनीकी सहायता, ए-6, सेक्टर-64, नोएडा-201301, उत्तर प्रदेश। मैसर्स ईशान इंफ्रास्टेट्स इंडिया प्रा. लिमिटेड, कॉर्पोरेट कार्यालय जोकि ईशान कॉर्पोरेट टावर प्लॉट नं सी—23. सेक्टर 13. वसंधरा गाजियाबाद — 201010 में हैं। प्रमाणित देनदार

देहरादून द्वारा आदेशों के पालन करते हुए जारी किए गए रिकवरी प्रमाण पत्र के अनुसार OA में धनराशि रू० 76,41,926.00 /- (रुपये छिहत्तर लाख इकतालीस हजार नौ सौ छब्बीस मात्र) +वादकालीन एवं भविष्य का ब्याज @9.20% व्याज प्रतिवर्ष साधाराण ब्याज की दर से दिनांक 10.04.2019 से लागू जब तक ऋण पूरी तरह समाप्त नहीं हो जाता एवं लागत रू0 1,39,500.00 दिनांक 24.10.2019 को माननीय पीठासीन अधिकारी, ऋण वसली न्यायाधिकरण, देहरादन द्वारा ओ.ए. नं. 173 / 2019 जो बकाया आपके विरुद्ध है। 2. आपको एतद्दवारा मांग नोटिस की प्राप्ति के 15 दिनों के भीतर उपरोक्त राशि जमा

करने के लिए कहा जाता है, ऐसा न करने पर वसूली ऋण और शोधन अक्षमता अधिनियम, 1993 और उसके तहत नियमों की वसूली के प्रावधानों के अनुसार की जाएगी। उपर्युक्त राशि के अतिरिक्त आप भुगतान करने के लिए उत्तरदायी होंगे: (अ). निष्पादन कार्यवाही के इस नोटिस के त्रंत बाद शुरू होने वाली अवधि

के लिए ब्याज (ब), इस नोटिस एवं वारन्ट व अन्य सेवा के संबंध में किए गये सभी खर्च, शुल्क

और व्यय एवं अन्य प्रक्रिया जो कि देय राशि वसूलने के लिए की जा सकती है। 4. यदि उपरोक्त राशि का भूगतान आपके द्वारा नहीं किया जाता है तो आपको

आगे की कार्यवाही के लिए दिनाँक 09.02.2023 प्रातः 11.00 बजे अधिकृत अधिकारी के समक्ष हाजिर होने का आदेश दिया जाता है।

मेरे हस्ताक्षर एवं मृहर के अधीन 23.12.2022 को जारी ।

वसुली अधिकारी-11 ऋण वसुली अधिकरण, देहरादुन (This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)



# RAJAPALAYAM MILLS LIMITED

Our Company was incorporated as 'Rajapalayam Mills Limited' as a public limited company under the India Companies Act, 1913 (Act VII of 1913) at Rajapalayam pursuant to certificate of incorporation dated February 24, 1936 issued by the Registrar of Joint Stock Companies, Ramnad. Thereafter, our Company was granted the certificate of commencement of business dated December 22, 1936. There has been no change in the name and address of Registered Office of our Company since incorporation.

Registered Office: Rajapalayam Mills Premises, Post Box No. 1, P.A.C. Ramaswamy Road, Rajapalayam – 626 117, Tamil Nadu, India; Telephone: +91 - 4563 - 235666 | Email: rajacot@ramcotex.com | Website: www.rajapalayammills.co.in;

Contact Person: A. Arulpranavam, Company Secretary and Compliance Officer | Email: investorgrievance@ramcotex.com | Corporate Identity Number: L17111TN1936PLC002298

PROMOTERS OF OUR COMPANY: P R VENKETRAMA RAJA AND P V ABINAV RAMASUBRAMANIAM RAJA

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RAJAPALAYAM MILLS LIMITED (THE "COMPANY") ONLY

**ISSUE OPENS ON** ISSUE CLOSES ON# LAST DATE FOR ON MARKET RENUNCIATION\*

WEDNESDAY, JANUARY 18, 2023 THURSDAY, FEBRUARY 2, 2023 TUESDAY, FEBRUARY 7, 2023 \*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. \*Our Board or Rights Issue Committee thereof will have the right to extend the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 6.14.680 FULLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹569 EACH INCLUDING A SHARE PREMIUM OF ₹559 PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UP TO ₹3,497.53 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 14 (FOURTEEN) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 30, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 56.9 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 114 OF THE LETTER OF OFFER.

\*Assuming full Subscription

Simple, Safe, Smart way of Application - Make use of it !!!

ASBA" \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

**FACILITIES FOR APPLICATION IN THIS ISSUE:** 

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue -Making an Application through the ASBA process" on page 116 of the Letter of Offer. Investors may accept this Issue and apply for the Rights Equity Shares by submitting the Application Form to the Designated Branches of the SCSBs or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block the Application Money payable on the Application in their respective ASBA Account Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA. For details, see "Terms of the Issue - Making an Application through the ASBA process" on page 116 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number CIR/CFD/ DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in the Issue and clear demarcated funds should be available in such account for such an Application.

Applicants should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details see "Terms of the Issue-Grounds for Technical Rejection" on page 124 of the Letter of Offer. Our Company, the Lead Manager, the Registrar and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Applicants.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate

in the Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For details, see "Terms of the Issue Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 118 of the Letter of Offer. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, the SEBI Rights Issue Circular, the Abridged Letter of Offer, Application Form, the Rights Entitlement Letter and other applicable Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided their Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter and Application Form

for the Issue has been completed by the Registrar to the Issue, i.e., Carneo Corporate Services Limited in electronic mode through email on January 9, 2023 and physically through registered/speed post on January 11, 2023 to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, December 30, 2022. Further, the Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided Indian address and

who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible

Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of Company at www.rajapalayammills.co.in; the Registrar at https://rights.cameoindia.com/Rajapalayam1; the Lead Manager, i.e., Vivro Financial Services Private Limited at www.vivro.net; the Stock Exchange at www.bseindia.com; Making an Application through the ASBA process

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with a SCSB prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the

SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For further details, refer "Making an Application through the ASBA process" on page 116 of the Letter of Offer.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.

Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the websites of the Registrar, Stock Exchange or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an Application both in an Application Form as well as on plain paper, both applications are liable

Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue

Closing Date and should contain the following particulars: Name of our Company, being Rajapalayam Mills Limited;
 Name and address of the Eligible Equity Shareholder including ioint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Folio Number (in case

of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) / DP and Client ID; 4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 5. Number of Equity Shares held as on Record Date; Allotment option - only dematerialised form; 7. Number of Rights Equity Shares entitled to; 8. Number of Rights Equity Shares applied for within the Rights Entitlements: 9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for; 11. Total amount paid at the rate of ₹569 per Rights Equity Share; 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, as may be required, shall be sent to the Registrar at priya@cameoindia.com; and 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold only in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act (Regulation S) to existing shareholders who are located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions LEAD MANAGER TO THE ISSUE

from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 143 of the Letter of Offer. I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in accordance with Regulation S to a person outside the United States. I/ We acknowledge that we, the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements". For further details, see "Making an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 118 of the Letter of Offer. Credit of Rights Entitlements in dematerialised account

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company in the name of "Rajapalayam Mills Limited", for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI Listing Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master

sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than 2 Working Days prior to the Issue Closing Date, i.e., by Friday, February 3, 2023 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar account is active to facilitate the aforementioned transfer.

EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, SEE "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 115 OF THE LETTER OF OFFER

required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly orindirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, under those circumstances, the Issue Materials must be treated as sent for information only and should not be copied, redistributed or acted upon for subscription to Rights Equity Shares or the purchase of Rights Entitlements. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Entitlements or Rights Equity Shares, distribute or send such document in, into the United States or any other jurisdiction where to do so would, or might contravene local securities laws or regulations or would subject the Company, Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Entitlement or Rights Equity Shares referred to in Issue Materials. Envelopes containing an Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S." or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S") except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India. In terms of Rule 6(a) of FEM (NDI) Rules, 2019 (inserted vide amendment dated April 22, 2020), investment from countries

sharing land border with India requires Government approval. We, the Registrar, the Lead Manager or any other person acting on behalf of us, reserve the right to treat as invalid any Application Form which: (i) does not include the certification set out in the Application Form to the effect that the subscriber does not have a registered address (and is not otherwise located) in the United States and is authorised to

acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations; (ii) appears to us or its agents to have been executed in, electronically transmitted from or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where we believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and we shall not be bound to allot or issue any Rights Equity Shares in respect of any such Application Form. Rights Entitlements may not be transferred or sold to any person in the United States. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper

Application is, Tuesday, February 7, 2023, i.e., Issue Closing Date. Our Board or Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with a SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as set out in entitled "Terms of the Issue - Basis of Allotment" on page 137 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange. Allotment of the Rights Equity Shares in Dematerialized Form

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "TERMS OF THE ISSUE - ALLOTMENT ADVICE OR REFUND / UNBLOCKING OF ASBA ACCOUNTS" ON PAGE 138 OF THE LETTER OF OFFER.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. THE LEAD MANAGER AND OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST. APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"/ "Stock Exchange"). Our Company

has received an "in-principle" approval from BSE for listing of the Rights Equity Shares to be allotted in this Issue pursuant to letter dated December 13, 2022. Our Company has also received trading approval from the Stock Exchange for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020. BSE shall be the Designated Stock Exchange for the purpose of this Issue. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should

not, in any way be deemed or construed that the same has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 108 of the Letter of Offer. DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any

way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE under the heading the "Other Regulatory and Statutory Disclosures -Disclaimer Clause of BSE" beginning on page 111 of the Letter of Offer. OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes (a) Frequently asked questions are available on the website of the Registrar (https://rights.cameoindia.com/Rajapalayam1) or call helpline numbers (+91 73388 08559 and +91 44 - 40020710) and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: https://rights.cameoindia.com/Rajapalayam1; (b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: https://rights.cameoindia.com/ Rajapalayam1; (c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https:// rights.cameoindia.com/Rajapalayam1; (d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: priya@cameoindia.com

BANKER TO THE ISSUE AND REFUND BANK: HDFC Bank Limited FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ ABRIDGED LETTER OF OFFER.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. COMPANY SECRETARY AND COMPLIANCE OFFICER REGISTRAR TO THE ISSUE



Subramanian Building, No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India | Telephone: + 91-44-40020700 Email: priya@cameoindia.com | Website: www.cameoindia.com / https://rights.cameoindia.com/rajapalayam1

Investor Grievance Email: investor@cameoindia.com Contact Person: Ms. K. Sreepriya SEBI Registration Number: INR000003753



Rajapalayam Mills Limited A. Arulpranavam, Company Secretary and

Compliance Officer Raiapalayam Mills Premises, Post Box No. 1 P.A.C. Ramaswamy Road, Rajapalayam - 626 117, Tamil Nadu, India

Telephone: +91-4563-235666 E-mail: rajacot@ramcotex.com

Website: www.rajapalayammills.co.in

For Rajapalayam Mills Limited

A. Arulpranavam Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchange. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 18 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

TENDER NOTICE

Chairman, APS Dhaula Kuan

प्रपत्र सं. आईएनसी - 26

कम्पनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) तथा कंपनी (निगमन) नियमावली, 2014 के नियम

ई-714, प्लॉट नं. 14, सेक्टर 18 ए, द्वारका, दिल्ली पश्चिम, दिल्ली-110075 में है, के मामले में

तिथि : 14.01.2023 मयंक गुप्ता

[कम्पनी (निगमन) नियमावली, 2014 के नियम 30 के अनुपालन में] एक राज्य से दूसरे राज्य में कम्पनी के पंजीकृत कार्यालय के परिवर्तन के लिये समाचार पत्र में प्रकाशन के लिए

आवेदक कम्पनी सार्वजनिक सुचना एतद्द्वारा आम जनता को सूचित किया जाता है कि "रा.रा. क्षेत्र दिल्ली" से "तिमलनाड राज्य" में उसके पंजीकत

फेज-III, पुराना ईश्वर नगर, नई दिल्ली-20 Tel: 011-40551200, Fax No. 011-40551280/81 Website: www.cordscable.com, E-Mail: ccil@cordscable.com

मांग और उपस्थिति की सुचना

ओ.ए. नं. 173/2019 स्टेट बैंक ऑफ इण्डिया

बजाम निशांत मटलोटिया और अन्य सिविल लाइंस रुडकी,

सेवा में. नोएडा — 201301, उत्तर प्रदेश।

यह सुचित किया जाता है कि पीठासीन अधिकारी ऋण वसुली अधिकरण

114 of the Letter of Offer.

Date: January 13, 2023

Place: Rajapalayam

Vivro Financial Services Private Limited VIVRO

Vivro House, 11, Shashi Colony, Opposite Suvidha Shopping Center, Paldi, Ahmedabad - 380 007, Gujarat, India. Telephone: +91-79-4040 4242

Email: rml.rights@vivro.net | Website: www.vivro.net Investor Grievance Email: investors@vivro.net Contact Person: Anshul Nenawati / Samir Santara SEBI Registration Number: INM000010122



Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB,

giving full details such as name, address of the Applicant, contact number (s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section entitled "Terms of the Issue" on page

www.readwhere.com