



RAJAPALAYAM MILLS LIMITED

Regd. Off : Rajapalayam Mills Premises,
P.A.C. Ramasamy Raja Salai,
Post Box No.1, RAJAPALAYAM - 626 117

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE 3RD QUARTER / 9 MONTHS ENDED 31ST DECEMBER 2012

PART I

(Rs. in Lakhs)

	Particulars	Quarter Ended (Un-audited)			9 Months Ended (Un-audited)		Year Ended (Audited)
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
1	Income from Operations						
	a. Net Sales	8,392	8,878	6,811	24,964	22,824	29,880
	b. Other Operating Income	1,301	1,060	587	3,089	1,976	2,843
	Total Income (a+b)	9,693	9,938	7,398	28,053	24,800	32,723
2	Expenses						
	a. Cost of Materials consumed	3,966	4,394	3,893	12,110	13,911	17,058
	b. (Increase)/Decrease in Stock & Work in progress	311	160	93	546	1,269	1,471
	c. Employees benefit expenses	880	891	760	2,545	2,251	2,939
	d. Power & Fuel	1,873	1,524	978	4,864	3,032	4,084
	e. Depreciation	710	717	803	2,150	2,358	3,008
	f. Other Expenses	910	812	622	2,464	2,079	2,977
	g. Total Expenditure	8,650	8,498	7,149	24,679	24,900	31,537
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	1,043	1,440	249	3,374	(100)	1,186
4	Other Income	409	317	175	798	939	1,991
5	Profit from ordinary activities before Finance cost and Exceptional Items (3+4)	1,452	1,757	424	4,172	839	3,177
6	Finance Cost	625	694	878	2,069	2,723	3,706
7	Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)	827	1,063	(454)	2,103	(1,884)	(529)
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7-8)	827	1,063	(454)	2,103	(1,884)	(529)
10	Provision for Tax						
	- Current Tax (MAT)	100	180	-	320	-	-
	- Deferred Tax Liability / (Asset)	162	289	(225)	517	(760)	(661)
	- MAT Credit Entitlement	(100)	(180)	-	(320)	-	-
11	Net Profit from Ordinary Activities after tax (9-10)	665	774	(229)	1,586	(1,124)	132
12	Prior Period and Extraordinary Items (Net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	665	774	(229)	1,586	(1,124)	132
14	Paid-up Equity Share Capital (Face value of a Share Rs.10/-)	738	738	738	738	738	738
15	Reserves excluding Revaluation Reserves	-	-	-	-	-	14,952
	Basic & Diluted earnings per share of Rs. 10/- each (Rs.)	9	10	(3)	21	(16)	2



PART II								
	PARTICULARS OF SHAREHOLDING	Quarter Ended (Un-audited)			9 Months Ended (Un-audited)		Year Ended (Audited)	
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012	
A	1	Public Shareholding						
		- Number of shares	34,55,960	34,55,960	35,56,268	34,55,960	35,56,268	34,55,960
		- Percentage of shareholding	46.85%	46.85%	48.21%	46.85%	48.21%	46.85%
	2	Promoters and Promoter Group Shareholding						
	a.	Pledged / Encumbered						
		- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
		- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b.	Non-encumbered						
		- Number of shares	39,20,200	39,20,200	38,19,892	39,20,200	38,19,892	39,20,200
		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
		- Percentage of shares (as a % of the total share capital of the company)	53.15%	53.15%	51.79%	53.15%	51.79%	53.15%

B		Quarter Ended 31-12-2012	
	INVESTORS COMPLAINTS		
	Pending at the beginning of the quarter		NIL
	Received during the Quarter		NIL
	Disposed off during the Quarter		NIL
	Remaining unresolved at the end of the quarter		NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lakhs)

Particulars	Quarter Ended (Un-audited)			9 Months Ended (Un-audited)		Year Ended (Audited)
	31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
1. Segment Revenue (Net Sales / Operating Income)						
a) Textiles	8,687	8,838	6,813	25,166	22,882	30,100
b) Wind Mills	1,001	1,025	533	2,725	1,611	2,280
c) Tissue Culture Plants (Refer to Note No.2)	5	75	52	162	307	343
Net Segment Revenue	9,693	9,938	7,398	28,053	24,800	32,723
2. Segment Results						
Profit/(Loss) Before Finance Cost & Tax						
a) Textiles	395	900	47	1,909	(807)	323
b) Wind Mills	670	674	230	1,717	697	1,044
c) Tissue Culture Plants (Refer to Note No.2)	(25)	(71)	(26)	(214)	14	(20)
d) Unallocated /Exceptional Items	412	254	173	760	935	1,830
	1,452	1,757	424	4,172	839	3,177
Less:						
Finance Cost - Unallocable Expenditure	625	694	878	2,069	2,723	3,706
Total Profit Before Tax	827	1,063	(454)	2,103	(1,884)	(529)
3. Capital Employed (Segment Assets-Segment Liabilities)						
a) Textiles	30,402	32,499	31,926	30,402	31,926	32,304
b) Wind Mills	7,184	7,550	8,043	7,184	8,043	8,044
c) Tissue Culture Plants	520	695	886	520	886	886
d) Unallocated /Exceptional Items	(20,830)	(24,133)	(26,336)	(20,830)	(26,336)	(25,544)
Total	17,276	16,611	14,519	17,276	14,519	15,690

Notes:

1) The above un-audited results were reviewed by the Audit Committee and were taken on record at the Meeting of the Board of Directors held on 11-02-2013.

2) The Company has discontinued the operations of Tissue Culture Division since contribution from this Division was insignificant. The Net Sales and Profit of the division attributable to discontinued operation are as follows:

(Rs. in Lakhs)

Particulars	Quarter Ended (Un-audited)			9 Months Ended (Un-audited)		Year Ended (Audited)
	31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
Net Sales / Income from Operations	5	75	52	162	307	343
Profit before Tax	(69)	(103)	(73)	(329)	(121)	(184)

3) The Previous period figures have been re-grouped / re-stated wherever necessary.



RAJAPALAYAM,
11th February, 2013

For RAJAPALAYAM MILLS LTD.,

P.R. Ramasubrahmaneya Rajha
P.R. RAMASUBRAHMANEYA RAJHA,
CHAIRMAN