

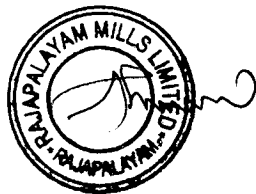


RAJAPALAYAM MILLS LIMITED
 Regd. Off : Rajapalayam Mills Premises,
 P.A.C. Ramasamy Raja Salai,
 Rajapalayam - 626 117, Tamil Nadu.
 CIN: L17111TN1936PLC002298

Telephone No. 04563-235666, Fax No. 04563-236520
 E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

STANDALONE AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2026
 (₹ in Lakhs)

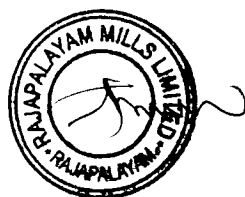
Sl. No.	Particulars	Quarter ended			Year ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
		(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
1	Income					
	a. Revenue from Operations	26,934.20	24,267.62	22,198.72	94,204.11	89,847.79
	b. Other Income	521.18	396.31	430.47	2,484.65	2,558.20
	Total Income	27,455.38	24,663.93	22,629.19	96,688.76	92,405.99
2	Expenses					
	a. Cost of Materials Consumed	10,773.69	11,122.49	9,859.48	43,589.34	47,345.38
	b. Purchases of Stock-in-Trade	2,671.39	1,591.98	543.92	6,106.04	2,490.63
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade	593.70	(77.68)	1,847.08	(1,147.83)	2,260.93
	d. Employee Benefits Expenses	3,329.69	3,214.94	2,915.50	13,052.76	12,245.35
	e. Finance Costs	2,172.67	2,322.00	2,347.81	9,209.11	9,089.90
	f. Depreciation and Amortisation Expenses	1,859.54	1,901.54	1,870.74	7,539.23	7,534.28
	g. Power & Fuel	2,050.65	2,110.48	1,806.53	5,581.87	5,961.47
	h. Other Expenditure	4,530.57	3,586.06	3,299.70	14,869.81	12,220.62
	Total Expenses	27,981.90	25,771.81	24,490.76	98,800.33	99,148.56
3	Profit / (Loss) from ordinary activities before tax and exceptional items(1-2)	(526.52)	(1,107.88)	(1,861.57)	(2,111.57)	(6,742.57)
4	Exceptional items (Refer Note No. 3)	55.69	54.34	74.48	84.40	74.19
5	Profit / (Loss) Before Tax (3 + 4)	(470.83)	(1,053.54)	(1,787.09)	(2,027.17)	(6,668.38)
6	Tax Expenses					
	-Current Tax Expenses / (Savings)	-	-	-	-	-
	-Deferred Tax Expenses / (Savings)	(126.61)	(261.86)	(420.13)	(514.79)	(1,647.91)
	Total Tax Expenses / (Savings)	(126.61)	(261.86)	(420.13)	(514.79)	(1,647.91)
7	Net Profit / (Loss) for the period (5-6)	(344.22)	(791.68)	(1,366.96)	(1,512.38)	(5,020.47)
8	Other Comprehensive Income/(Loss), net of tax	76.76	99.86	(135.59)	177.20	(150.82)
9	Total Comprehensive Income / (Loss) after tax for the period (7+8)	(267.46)	(691.82)	(1,502.55)	(1,335.18)	(5,171.29)
10	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	922.02	922.02	922.02	922.02	922.02
11	Other Equity				40,753.89	42,135.17
12	Net Worth				41,675.91	43,057.19
13	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	(3.73)	(8.59)	(14.83)	(16.40)	(54.45)



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lakhs)

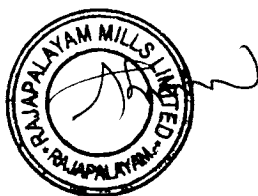
Particulars	Quarter ended			Year ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
1. Segment Revenue					
(Net Sales / Operating Income)					
a) Textiles	26,934.20	24,267.62	22,198.72	94,204.11	89,847.79
b) Wind Mills	574.73	585.53	664.05	5,428.35	4,312.61
	27,508.93	24,853.15	22,862.77	99,632.46	94,160.40
Less: Inter Segment Revenue	574.73	585.53	664.05	5,428.35	4,312.61
Total Income From Operations (Net)	26,934.20	24,267.62	22,198.72	94,204.11	89,847.79
2. Segment Results					
Profit/(Loss) Before Finance Cost & Tax					
a) Textiles	1,410.62	990.79	185.21	2,970.25	(916.91)
b) Wind Mills	84.36	136.42	207.01	2,960.98	2,196.30
c) Unallocated Items	151.16	86.92	94.02	1,166.31	1,067.94
d) Exceptional Items (Note No. 3)	55.69	54.34	74.48	84.40	74.19
	1,701.83	1,268.47	560.72	7,181.94	2,421.52
Less:					
Finance Cost - Unallocable Expenditure	2,172.66	2,322.01	2,347.81	9,209.11	9,089.90
Profit / (Loss) Before Tax	(470.83)	(1,053.54)	(1,787.09)	(2,027.17)	(6,668.38)
3. Capital Employed					
(Segment Assets (-) Segment Liabilities)					
a) Textiles	1,34,795.44	1,35,009.07	1,34,273.91	1,34,795.44	1,34,273.91
b) Wind Mills	3,461.00	3,564.00	3,878.61	3,461.00	3,878.61
c) Unallocated Items	(96,580.53)	(96,629.72)	(95,095.33)	(96,580.53)	(95,095.33)
Total	41,675.91	41,943.35	43,057.19	41,675.91	43,057.19



STANDALONE AUDITED BALANCE SHEET

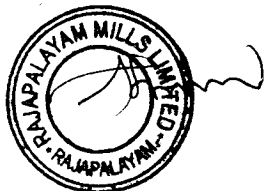
(₹ in Lakhs)

Particulars	AS AT	AS AT
	31-03-2026	31-03-2025
	(Audited)	(Audited)
I ASSETS		
(1) NON-CURRENT ASSETS		
(a) Property, Plant and Equipment	89,039.68	93,291.96
(b) Capital Work-in-Progress	405.41	860.12
(c) Investment Property	6.58	6.82
(d) Intangible Assets	291.79	329.53
(e) Financial Assets		
Investment in Associates	17,898.70	16,353.66
Other Investment	1,036.67	1,190.03
Loans	950.00	950.00
Other Financial Assets	3,430.52	4,191.13
(f) Other Non-Current Assets	965.77	559.34
NON CURRENT ASSETS (A)	1,14,025.12	1,17,732.59
(2) CURRENT ASSETS		
(a) Inventories	30,768.17	30,463.74
(b) Financial Assets		
Trade Receivables	21,392.10	18,324.67
Cash and Cash Equivalents	265.34	122.27
Bank Balance other than Cash and Cash Equivalents	483.56	488.28
Other Financial Assets	1,761.66	2,150.12
(c) Current Tax Assets	57.62	186.35
(d) Other Current Assets	2,258.52	1,442.66
CURRENT ASSETS (B)	56,986.97	53,178.09
ASSETS (A+B)	1,71,012.09	1,70,910.68
II EQUITY AND LIABILITIES		
(1) EQUITY		
(a) Equity Share Capital	922.02	922.02
(b) Other Equity	40,753.89	42,135.17
EQUITY (C)	41,675.91	43,057.19
(2) LIABILITIES		
(A) NON CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	48,391.06	53,070.73
(ii) Lease Liabilities	471.25	480.85
(b) Deferred Tax Liabilities (Net)	2,318.77	2,833.56
(c) Other Non-Current Liabilities	4,839.82	5,135.77
NON CURRENT LIABILITIES (D)	56,020.90	61,520.91
(B) CURRENT LIABILITIES		
(a) Financial Liabilities		
Borrowings (*)	65,756.08	57,684.72
Lease Liabilities	9.60	9.13
Trade Payables		
(i) Total outstanding dues of micro enterprises and small enterprises	164.03	134.48
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,671.86	2,807.52
Other Financial Liabilities	2,556.16	2,708.90
(b) Provisions	3,157.55	2,987.83
CURRENT LIABILITIES (E)	73,315.28	66,332.58
EQUITY AND LIABILITIES (C+D+E)	1,71,012.09	1,70,910.68
(*) Include Current maturities of Long Term Borrowings	12,565.37	11,245.37



STANDALONE AUDITED STATEMENT OF CASH FLOWS

Particulars	₹ in Lakhs	
	31-03-2026 (Audited)	31-03-2025 (Audited)
A . Cash flow from Operating Activities		
Profit / (Loss) before Tax and exceptional items	(2,111.57)	(6,742.57)
Adjustments to reconcile profit / (loss) before tax to net cash flows:		
Depreciation & Amortisation	7,539.23	7,534.28
Finance Costs	9,209.11	9,089.90
Interest Income	(866.11)	(636.03)
Dividend Income	(761.34)	(867.27)
Deferred Revenue / Government Grants	(298.64)	(207.98)
Rent Receipts from Investment Properties	(6.20)	(6.00)
Fair Value movement and Financial Guarantee obligation	(1,632.76)	15.84
Operating Profit before Working capital Changes	11,071.72	8,180.17
Movements in Working Capital		
Trade Receivables	(3,067.43)	(1,555.36)
Loans and Advances	(272.70)	455.95
Unutilised Tax Credit - Indirect Tax	(467.50)	1,822.68
Inventories	(304.43)	1,928.36
Trade Payables & Current Liabilities	(540.25)	753.69
Cash generated from Operations	6,419.41	11,585.49
Direct Taxes (Paid) / Refund received (Net)	132.32	(21.41)
Net Cash generated from Operating Activities (A)	6,551.73	11,564.08
B. Cash Flow from Investing Activities :		
Purchase of Fixed Assets (Including Capital work-in-progress, Capital Advance and payable for Capital goods)	(3,546.08)	(2,422.10)
Government Grants received - related to acquisition of fixed assets	1,822.01	1,368.72
Proceeds from Sale of Investments	154.59	1,991.46
Acquisition of Equity Shares - Associates	(1,545.04)	(7,893.31)
Proceeds from Sale of Assets	324.55	342.76
Interest Received	654.66	635.21
Dividend Received	761.34	867.27
Rent Receipts from Investment Properties	6.20	6.00
Net Cash used in Investing Activities (B)	(1,367.77)	(5,103.99)
C. Cash Flow from Financing Activities :		
Proceeds from Long Term Borrowings	9,250.00	14,433.19
Proceeds from / (Repayment) of Loans - Related Parties	204.29	99.66
Repayment of Long Term Borrowings	(12,639.33)	(9,708.47)
Availment / (Repayment) of Short Term Borrowings (Net)	7,444.71	(2,136.01)
Payment of Principal portion of Lease Liabilities	(9.13)	(5.84)
Payment of Dividend including TDS on Dividend	(46.10)	(55.32)
Interest Paid	(9,250.05)	(9,089.72)
Net cash used in Financing Activities (C)	(5,045.61)	(6,462.51)
Net Increase/ (Decrease) in Cash and Cash Equivalent	D = (A+B+C)	138.35
Opening balance of Cash and Cash Equivalents	E	610.55
Closing balance of Cash and Cash Equivalents (D+E)	748.90	610.55
Notes:		
(i) The cash flows from operating activities under the above Statement of Cash Flow has been prepared under 'Indirect Method' as set out in the Ind AS 7 on Statement of Cash Flow.		
(ii) Bank Borrowings including Cash Credits are considered as Financing Activities.		
(iii) For the purpose of Statement of Cash Flow, Cash and Cash Equivalents comprise the following:		
	₹ in Lakhs	
PARTICULARS	31-03-2026	31-03-2025
Cash and Cash Equivalents	265.34	122.27
Bank Balances other than Cash and Cash Equivalents	483.56	488.28
Cash and Bank Balances for Statements of Cash Flows	748.90	610.55



Notes:

1) The above audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 28-05-2026.

2) The Board of Directors have recommended a dividend of ₹ 0.50 per equity share of ₹ 10/- each for the financial year 2025-26.

3) Exceptional items represent the following:

Particulars	Quarter ended			Year ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	-	-	-	20.33	-
Profit / (Loss) on Sale of Property, Plant & Equipment	55.69	54.34	74.48	64.07	74.19
Total	55.69	54.34	74.48	84.40	74.19

(₹ in Lakhs)

4) Other Comprehensive Income / (Loss) comprises of items that will not be reclassified to profit or loss as given below:

(₹ in Lakhs)

Particulars	Quarter ended			Year ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
Remeasurement Gain / (Losses) on defined benefit obligations (net of tax)	95.88	100.42	(93.43)	196.30	(93.43)
Gain / (Loss) on Equity Instruments through OCI (net of tax)	(19.12)	(0.56)	(42.16)	(19.10)	(57.39)
Total	76.76	99.86	(135.59)	177.20	(150.82)

5) On November 21, 2025, the Government of India notified the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), which subsume various existing labour and industrial laws governing employee benefits during employment and post-employment periods. The Ministry of Labour & Employment has notified Central Rules and FAQs to facilitate assessment of the financial impact arising from these regulatory changes. Accordingly, the Company has assessed the financial implications based on an actuarial valuation carried out in accordance with Ind AS 19 – Employee Benefits, read with the FAQs issued by the Institute of Chartered Accountants of India (ICAI). Based on such assessment, the Company is of the view that the financial impact of these changes is not material and, therefore, has not been presented as an exceptional item, though the impact has been recognised under Employee Benefits Expenses in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continues to monitor developments relating to the Labour Codes and will evaluate and give appropriate effect to the impact, if any, on the measurement of liabilities pertaining to employee benefits as and when the relevant rules are finalised and implemented.

6) The figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.

7) The Previous period figures have been re-grouped / re-stated wherever necessary.

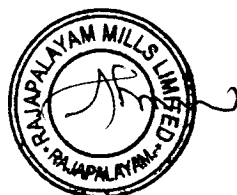
For RAJAPALAYAM MILLS LIMITED,

PUSAPADI
RAMASUBRAMANIA
RAJA VENKETRAMA
RAJA

Digitally signed by PUSAPADI
RAMASUBRAMANIA RAJA
VENKETRAMA RAJA
Date: 2026.05.28 12:18:01
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P.R. VENKETRAMA RAJA,
CHAIRMAN
(DIN: 00331406)

ARIYALUR,
28-05-2026



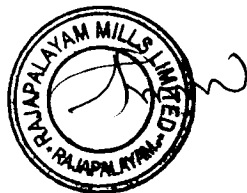


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CONSOLIDATED AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2026

(₹ in Lakhs)

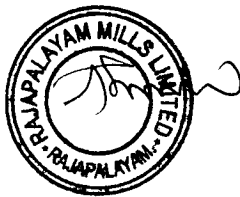
Sl. No.	Particulars	Quarter ended			Year ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
		(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
1	Income					
	a. Revenue from Operations	26,934.20	24,267.62	22,198.72	94,204.11	89,847.79
	b. Other Income	521.19	396.31	430.50	1,723.34	1,690.96
	Total Income	27,455.39	24,663.93	22,629.22	95,927.45	91,538.75
2	Expenses					
	a. Cost of Materials Consumed	10,773.69	11,122.49	9,859.48	43,589.34	47,345.38
	b. Purchases of Stock-in-Trade	2,671.39	1,591.98	543.92	6,106.04	2,490.63
	c. Change in Inventories of Finished Goods, Work in progress and Stock-in-Trade.	593.70	(77.68)	1,847.08	(1,147.83)	2,260.93
	d. Employee Benefits Expenses	3,329.69	3,214.94	2,915.50	13,052.76	12,245.35
	e. Finance Costs	2,172.67	2,322.00	2,347.81	9,209.11	9,089.90
	f. Depreciation and Amortisation Expenses	1,859.54	1,901.54	1,870.74	7,539.23	7,534.28
	g. Power & Fuel	2,050.65	2,110.48	1,806.53	5,581.87	5,961.47
	h. Other Expenditure	4,530.58	3,586.06	3,299.70	14,869.82	12,220.62
	Total Expenses	27,981.91	25,771.81	24,490.76	98,800.34	99,148.56
3	Profit / (Loss) from ordinary activities before exceptional items and tax (1-2)	(526.52)	(1,107.88)	(1,861.54)	(2,872.89)	(7,609.81)
4	Exceptional items (Refer Note No.5)	55.69	54.34	74.48	84.40	74.19
5	Profit / (Loss) Before Tax (3 + 4)	(470.83)	(1,053.54)	(1,787.06)	(2,788.49)	(7,535.62)
6	Tax Expenses					
	- Current Tax Expenses / (Savings)	-	-	-	-	-
	- Deferred Tax Expenses / (Savings)	(126.61)	(261.86)	(420.13)	(514.79)	(1,647.91)
	Total Tax Expenses / (Savings)	(126.61)	(261.86)	(420.13)	(514.79)	(1,647.91)
7	Net Profit / (Loss) for the period before share of profit of Associates (5-6)	(344.22)	(791.68)	(1,366.93)	(2,273.70)	(5,887.71)
8	Share of Net Profit of Associates, net of tax	3,305.05	6,744.90	902.62	13,709.83	7,592.23
9	Profit / (Loss) for the period (7+8)	2960.83	5,953.22	(464.31)	11,436.13	1,704.52
10	Other Comprehensive Income, net of tax	76.76	99.86	(135.59)	177.20	(150.82)
11	Share of OCI of Associates, net of tax	(428.72)	(68.13)	(910.33)	(228.20)	(221.56)
12	Total Comprehensive Income / (Loss) after tax for the period (9+10+11)	2,608.87	5,984.95	(1,510.23)	11,385.13	1,332.14
13	Paid-up Equity Share Capital (Face Value of a Share ₹ 10/- each)	920.41	920.41	920.41	920.41	920.41
14	Other Equity				2,41,858.13	2,30,519.10
15	Net Worth				2,42,778.54	2,31,439.51
16	Basic & Diluted Earnings per share of ₹ 10/- each (in ₹) (Not Annualized)	32.17	64.68	(5.04)	124.25	18.52



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ in Lakhs)

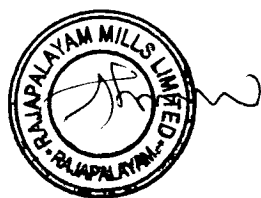
Particulars	Quarter ended			Year ended	
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	(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
1. Segment Revenue					
(Net Sales / Operating Income)					
a) Textiles	26,934.20	24,267.62	22,198.72	94,204.11	89,847.79
b) Wind Mills	574.73	585.53	664.05	5,428.35	4,312.61
	27,508.93	24,853.15	22,862.77	99,632.46	94,160.40
Less: Inter Segment Revenue	574.73	585.53	664.05	5,428.35	4,312.61
Total Income From Operations (Net)	26,934.20	24,267.62	22,198.72	94,204.11	89,847.79
2. Segment Results					
Profit/(Loss) Before Finance Cost & Tax					
a) Textiles	1,410.62	990.79	185.21	2,970.25	(916.91)
b) Wind Mills	84.36	136.42	207.01	2,960.98	2,196.29
c) Unallocated Items	151.16	86.92	94.05	404.99	200.70
d) Exceptional Items (Note No. 5)	55.69	54.34	74.48	84.40	74.19
	1,701.83	1,268.47	560.75	6,420.62	1,554.27
Less:					
Finance Cost - Unallocable Expenditure	2,172.66	2,322.01	2,347.81	9,209.11	9,089.89
Profit / (Loss) Before Tax	(470.83)	(1,053.54)	(1,787.06)	(2,788.49)	(7,535.62)
3. Capital Employed					
(Segment Assets (-) Segment Liabilities)					
a) Textiles	1,34,795.44	1,35,009.07	1,34,273.91	1,34,795.44	1,34,273.91
b) Wind Mills	3,461.00	3,564.00	3,878.61	3,461.00	3,878.61
c) Unallocated Items	1,04,522.10	1,01,596.59	93,286.99	1,04,522.10	93,286.99
Total	2,42,778.54	2,40,169.66	2,31,439.51	2,42,778.54	2,31,439.51



CONSOLIDATED AUDITED STATEMENT OF BALANCE SHEET

(₹ in Lakhs)

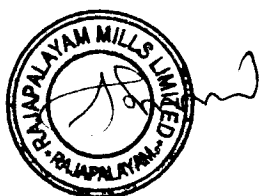
Particulars	AS AT	AS AT
	31-03-2026	31-03-2025
	(Audited)	(Audited)
I ASSETS		
(1) NON-CURRENT ASSETS		
(a) Property, Plant and Equipment	89,039.68	93,291.96
(b) Capital Work-in-Progress	405.41	860.12
(c) Investment Property	6.58	6.82
(d) Intangible Assets	291.79	329.53
(e) Investment in Associates	2,19,001.33	2,04,735.97
(f) Financial Assets		
Other Investment	1,036.67	1,190.03
Loans	950.00	950.00
Other Financial Assets	3,430.52	4,191.13
(g) Other Non-Current Assets	965.77	559.34
NON CURRENT ASSETS (A)	3,15,127.75	3,06,114.90
(2) CURRENT ASSETS		
(a) Inventories	30,768.17	30,463.74
(b) Financial Assets		
Trade Receivables	21,392.10	18,324.67
Cash and Cash Equivalents	265.34	122.27
Bank Balance other than Cash and Cash Equivalents	483.56	488.28
Other Financial Assets	1,761.66	2,150.12
(c) Current Tax Assets	57.62	186.35
(d) Other Current Assets	2,258.52	1,442.66
CURRENT ASSETS (B)	56,986.97	53,178.09
ASSETS (A+B)	3,72,114.72	3,59,292.99
II EQUITY AND LIABILITIES		
(1) EQUITY		
(a) Equity Share Capital	920.41	920.41
(b) Other Equity	2,41,858.13	2,30,519.10
EQUITY (C)	2,42,778.54	2,31,439.51
(2) LIABILITIES		
(A) NON CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	48,391.06	53,070.73
(ii) Lease Liabilities	471.25	480.85
(b) Deferred Tax Liabilities (Net)	2,318.77	2,833.56
(c) Other Non-Current Liabilities	4,839.82	5,135.77
NON CURRENT LIABILITIES (D)	56,020.90	61,520.91
(B) CURRENT LIABILITIES		
(a) Financial Liabilities		
Borrowings (*)	65,756.08	57,684.72
Lease Liabilities	9.60	9.13
Trade Payables		
(i) Total outstanding dues of micro enterprises and small enterprises	164.03	134.48
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,671.86	2,807.51
Other Financial Liabilities	2,556.16	2,708.90
(b) Provisions	3,157.55	2,987.83
CURRENT LIABILITIES (E)	73,315.28	66,332.57
EQUITY AND LIABILITIES (C+D+E)	3,72,114.72	3,59,292.99
(*) Include Current maturities of Long Term Borrowings	12,565.37	11,245.37



CONSOLIDATED AUDITED STATEMENT OF CASHFLOWS

(₹ in Lakhs)

Particulars	31-03-2026	31-03-2025
	(Audited)	(Audited)
A . Cash flow from Operating Activities		
Profit / (Loss) before Tax and exceptional items	(2,872.89)	(7,609.81)
Adjustments to reconcile profit / (loss) before tax to net cash flows:		
Depreciation & Amortisation	7,539.23	7,534.28
Finance Costs	9,209.11	9,089.90
Interest Income	(866.11)	(636.03)
Dividend Income	(0.03)	(0.03)
Deferred Revenue / Government Grants	(298.64)	(207.98)
Rent Receipts from Investment Properties	(6.20)	(6.00)
Fair Value movement and Financial Guarantee obligation	(1,632.76)	15.84
Operating Profit before Working capital Changes	11,071.71	8,180.17
Movements in Working Capital		
Trade Receivables	(3,067.43)	(1,555.36)
Loans and Advances	(272.70)	455.95
Unutilised Tax Credit - Indirect Tax	(467.50)	1,822.68
Inventories	(304.43)	1,928.36
Trade Payables & Current Liabilities	(540.24)	753.69
Cash generated from Operations	6,419.41	11,585.49
Direct Taxes (Paid) / Refund received (Net)	132.32	(21.41)
Net Cash generated from Operating Activities (A)	6,551.73	11,564.08
B. Cash Flow from Investing Activities :		
Purchase of Fixed Assets (Including Capital work-in-progress, Capital Advance and payable for Capital goods)	(3,546.08)	(2,422.10)
Government Grants received - related to acquisition of fixed assets	1,822.01	1,368.72
Proceeds from Sale of Investments	154.59	1,991.46
Acquisition of Equity Shares - Associates	(1,545.04)	(7,893.31)
Proceeds from Sale of Assets	324.55	342.76
Interest Received	654.66	635.21
Dividend Received	761.34	867.27
Rent Receipts from Investment Properties	6.20	6.00
Net Cash used in Investing Activities (B)	(1,367.77)	(5,103.99)
C. Cash Flow from Financing Activities :		
Proceeds from Long Term Borrowings	9,250.00	14,433.19
Proceeds from / (Repayment) of Loans - Related Parties	204.29	99.66
Repayment of Long Term Borrowings	(12,639.33)	(9,708.47)
Availment of Short Term Borrowings (Net)	7,444.71	(2,136.01)
Payment of Principal portion of Lease Liabilities	(9.13)	(5.84)
Payment of Dividend including TDS on Dividend	(46.10)	(55.32)
Interest Paid	(9,250.05)	(9,089.72)
Net cash used in Financing Activities (C)	(5,045.61)	(6,462.51)
Net Increase/ (Decrease) in Cash and Cash Equivalent	D = (A+B+C)	138.35
Opening balance of Cash and Cash Equivalents	E	610.55
Closing balance of Cash and Cash Equivalents	(D+E)	748.90
Notes:		
(i) The cash flows from operating activities under the above Statement of Cash Flow has been prepared under 'Indirect Method' as set out in the Ind AS 7 on Statement of Cash Flow.		
(ii) Bank Borrowings including Cash Credits are considered as Financing Activities.		
(iii) For the purpose of Statement of Cash Flow, Cash and Cash Equivalents comprise the following:		
		(₹ in Lakhs)
	31-03-2026	31-03-2025
Cash and Cash Equivalents	265.34	122.27
Bank Balances other than Cash and Cash Equivalents	483.56	488.28
Cash and Bank Balances for Statements of Cash Flows	748.90	610.55



Notes:

- 1) The above audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 28-05-2026.
- 2) The Board of Directors have recommended a dividend of ₹ 0.50 per equity share of ₹ 10/- each for the financial year 2025-26.
- 3) The Consolidated financial results have been prepared in accordance with Ind AS 110 read with Ind AS 28. The consolidated results include the standalone results of parent Company (Rajapalayam Mills Limited) and its Associates viz., The Ramco Cement Limited, Ramco Industries Limited and Ramco Systems Limited.
- 4) Key standalone financial information: (₹ in Lakhs)

Particulars	Quarter ended			Year ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
Total Income	27,455.38	24,663.93	22,629.19	96,688.76	92,405.99
Net Profit / (Loss) before exceptional items and tax	(526.52)	(1,107.88)	(1,861.57)	(2,111.57)	(6,742.57)
Net Profit / (Loss) before tax	(470.83)	(1,053.54)	(1,787.09)	(2,027.17)	(6,668.38)
Net Profit / (Loss) after tax	(344.22)	(791.68)	(1,366.96)	(1,512.38)	(5,020.47)

The standalone financial results of the Company are available on the Bombay Stock Exchange website www.bseindia.com and the Company's website www.rajapalayammills.co.in

- 5) Exceptional Items represent the following: (₹ in Lakhs)

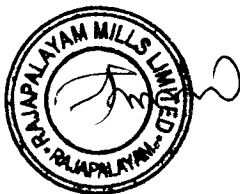
Particulars	Quarter ended			Year ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	-	-	-	20.33	-
Profit / (Loss) on Sale of Property, Plant & Equipment	55.69	54.34	74.48	64.07	74.19
Total	55.69	54.34	74.48	84.40	74.19

- 6) Other Comprehensive Income / (Loss) comprises of items that will not be reclassified to profit or loss as given below: (₹ in Lakhs)

Particulars	Quarter ended			Year ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
Remeasurement Gain / (Losses) on defined benefit obligations (net of tax)	95.88	100.42	(93.43)	196.30	(93.43)
Gain / (Loss) on Equity Instruments through OCI (net of tax)	(19.12)	(0.56)	(42.16)	(19.10)	(57.39)
Total	76.76	99.86	(135.59)	177.20	(150.82)

- 7) On November 21, 2025, the Government of India notified the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes"), which subsume various existing labour and industrial laws governing employee benefits during employment and post-employment periods. The Ministry of Labour & Employment has notified Central Rules and FAQs to facilitate assessment of the financial impact arising from these regulatory changes. Accordingly, the Company has assessed the financial implications based on an actuarial valuation carried out in accordance with Ind AS 19 - Employee Benefits, read with the FAQs issued by the Institute of Chartered Accountants of India (ICAI). Based on such assessment, the Company is of the view that the financial impact of these changes is not material and, therefore, has not been presented as an exceptional item, though the impact has been recognised under Employee Benefits Expenses in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continues to monitor developments relating to the Labour Codes and will evaluate and give appropriate effect to the impact, if any, on the measurement of liabilities pertaining to employee benefits as and when the relevant rules are finalised and implemented.
- 8) The figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.
- 9) The Previous period figures have been re-grouped / re-stated wherever necessary.

ARIYALUR,
28-05-2026



For RAJAPALAYAM MILLS LIMITED,

PUSAPADI
RAMASUBRAMANIA RAJA
VENKETRAMA RAJA
Digitally signed by PUSAPADI
RAMASUBRAMANIA RAJA
VENKETRAMA RAJA
Date: 2026.05.28 12:18:40 +05'30'

P.R. VENKETRAMA RAJA,
CHAIRMAN
(DIN: 00331406)



RAJAPALAYAM MILLS LIMITED
 Regd. Off : Rajapalayam Mills Premises,
 P.A.C. Ramasamy Raja Salai,
 Post Box No.1, Rajapalayam - 626 117, Tamil Nadu.
 CIN No.: L17111TN1936PLC002298
 Telephone No. 04563-235666, Fax No. 04563-236520
 E-Mail: rajacot@ramcotex.com, Website: www.rajapalayammills.co.in

EXTRACT OF CONSOLIDATED AUDITED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2026

(₹ in Lakhs)

Sl. No.	Particulars	Quarter ended			Year ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
		(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
1	Total Income from operations	27,455.39	24,663.93	22,629.22	95,927.45	91,538.75
2	Net Profit / (Loss) for the period (before tax, exceptional items)	(526.52)	(1,107.88)	(1,861.54)	(2,872.89)	(7,609.81)
3	Net Profit / (Loss) for the period before tax (after Exceptional items) (Refer Note No.4)	(470.83)	(1,053.54)	(1,787.06)	(2,788.49)	(7,535.62)
4	Net Profit / (Loss) for the period after tax (after Exceptional items) (*)	2,960.83	5,953.22	(464.31)	11,436.13	1,704.52
5	Total Comprehensive Income / (Loss) for the period after tax (comprising Net Profit for the period after tax and Other Comprehensive Income after tax)	2,608.87	5,984.95	(1,510.23)	11,385.13	1,332.14
6	Equity Share Capital (face value of ₹ 10/- each)	920.41	920.41	920.41	920.41	920.41
7	Reserves (excluding revaluation reserve) as shown in the Audited Balance Sheet of the previous year.				2,41,858.13	2,30,519.10
8	Earning Per Share of ₹ 10/- each, (Not Annualised) (in ₹)					
	Basic	32.17	64.68	(5.04)	124.25	18.52
	Diluted	32.17	64.68	(5.04)	124.25	18.52
	(*) Includes Share of Net Profit of Associates, Net of Tax	3,305.05	6,744.90	902.62	13,709.83	7,592.23

Notes:

- The above is an extract of the detailed format of quarter / year ended audited statement of profit and loss that has been filed with the Stock Exchange under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of quarter / year ended audited statement of profit and loss (Standalone and Consolidated) are available on the Company's website at www.rajapalayammills.co.in and on the website of the Bombay Stock Exchange www.bseindia.com.
- The above audited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended). The said financial results were reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 28-05-2026.
- The Board of Directors have recommended a dividend of ₹ 0.50 per equity share of ₹ 10/- each for the financial year 2025-26.
- Net Profit / (Loss) for the period before tax includes exceptional items, which represent the following items:

Particulars	Quarter ended			Year ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
Profit on Sale of Investment in the Equity Shares	-	-	-	20.33	-
Profit / (Loss) on Sale of Property, Plant & Equipment	55.69	54.34	74.48	64.07	74.19
Total	55.69	54.34	74.48	84.40	74.19

5) Key standalone financial information:

(₹ in Lakhs)

Particulars	Quarter ended			Year ended	
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	(Audited)	(Un-Audited)	(Audited)	(Audited)	(Audited)
Total Income	27,455.38	24,663.93	22,629.19	96,688.76	92,405.99
Net Profit / (Loss) before exceptional items and tax	(526.52)	(1,107.88)	(1,861.57)	(2,111.57)	(6,742.57)
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Net Profit / (Loss) after tax	(344.22)	(791.68)	(1,366.96)	(1,512.38)	(5,020.47)

- The figures for the quarter ended 31-03-2026 are the balancing figures between audited results in respect of full financial year and published year to date upto the third quarter of the relevant financial year.
- The Previous period figures have been re-grouped / re-stated wherever necessary.
- The aforementioned Audited Financial Results are available on the Company's website at <https://www.rajapalayammills.co.in/wp-content/uploads/2025/11/FY-2025-26-Q4.pdf> and can also be accessed by scanning a Quick Response Code given below:



ARIYALUR,
28-05-2026



For **RAJAPALAYAM MILLS LIMITED**,
 Digitally signed by PUSAPADI
 PUSAPADI
 RAMASUBRAMANIA
 RAMASUBRAMANIA
 RAJA VENKETRAMA RAJA
 RAJA VENKETRAMA RAJA
 Date: 2026.05.28 12:19:10
 +05'30'

P.R. VENKETRAMA RAJA,
 CHAIRMAN
 (DIN: 00331406)